

**Jeff A. Neumeister**  
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## SUMMARY

- Founder and Managing Partner with 23 years of overall experience in accounting and consulting roles.
- 20 years of experience in the public accounting industry and 3 in the corporate environment.
- Worked for local, regional, and international firms.
- Expert at analyzing and understanding complex systems and processes, while enhancing performance, improving quality, reducing costs, and generating sustainable value for internal and external clients.
- Skilled at training staff and educating outside parties.
- Managed multimillion-dollar due diligence matters and major litigation cases.
- Certified Public Accountant with numerous related certifications and graduate degrees.

## PROFESSIONAL EXPERIENCE

Kelly Partners (Advisory Services), LLC      Los Angeles, CA      January 2024 – Present  
**Managing Partner**

- Perform forensic accounting services including lost profit, business interruption, loss of earnings, business valuations and other economic damage calculations in a variety of industries and litigation matters.
- Perform management consulting services ranging from financial planning & analysis to internal control assessments to information technology infrastructure implementations to due diligence of mergers and acquisitions.
- Manage, develop, and train staff in accounting, tax, IT, and HR functions.
- Engage in practice management responsibilities including preparing engagement letters, budgeting new projects and billing clientele.

Neumeister & Associates, LLP      Los Angeles, CA      September 2017 – December 2023  
**Founder / Managing Partner**

- Perform forensic accounting services including lost profit, business interruption, loss of earnings, business valuations and other economic damage calculations in a variety of industries and litigation matters.
- Perform management consulting services ranging from financial planning & analysis to internal control assessments to information technology infrastructure implementations to due diligence of mergers and acquisitions.
- Manage, develop, and train staff in accounting, tax, IT, and HR functions.
- Engage in practice management responsibilities including preparing engagement letters, budgeting new projects and billing clientele.

Thomas St. John, Inc.      Los Angeles, CA      February 2016 – September 2017  
**Director of Accounting**

- Oversee accounting for US operations for the firm.
- Manage, develop, and train staff in accounting, tax, IT, and HR functions.
- Develop business relationships with attorneys, business owners and other professionals.
- Design and implement strategic initiatives for current and future US operations.

- Engage in practice management responsibilities including preparing engagement letters, budgeting new projects and billing clientele.

Galgas Russell Weber LLP

Woodland Hills, CA

January 2012 – February 2016

**Senior Manager**

- Perform management consulting services ranging from financial planning & analysis to internal control assessments to information technology infrastructure implementations to due diligence of mergers and acquisitions.
- Investigate and value losses due to fraud and occupational waste.
- Perform forensic accounting services including lost profit, business interruption, loss of earnings, business valuations and other economic damage calculations in a variety of industries and litigation matters.
- Develop business relationships with attorneys, business owners and other professionals.
- Assist on the performance of financial statement audits and other attestation engagements.
- Train staff in forensic accounting areas including loss projections, analytic techniques, litigation concepts, and report writing.
- Engage in practice management responsibilities including preparing engagement letters, budgeting new projects and billing clientele.

**OTHER EXPERIENCE**

**Chair of Accounting Department** – Woodbury University – Burbank, CA (2017 – Present)

**Adjunct Professor (MBA Program)** – Woodbury University – Burbank, CA (2013 – Present)

**Adjunct Professor (Undergraduate)** – Westwood College – Los Angeles, CA (2012)

**Technical Reviewer** – CalCPA Education Foundation – Los Angeles, CA (2012 – 2013)

**Board Member** – MBA Program Advisory Board at Woodbury – Burbank, CA (2012 – 2013)

**Council Member** – Community Honor (Ethics) Council at Woodbury – Burbank, CA (2010 – 2011)

**Senior Vice President** – MBA Association at Woodbury – Burbank, CA (2010 – 2011)

**Leadership Council** – National Small Business Association – Los Angeles, CA (2024 – Present)

**EDUCATION**

**Master of Business Administration in Management** (2011)

Woodbury University, Delta Mu Delta Honors

**Master of Science in Accounting** (2012)

Purdue University

**Master of Arts in Criminal Justice** (2013)

Arizona State University, Alpha Phi Sigma Honors

**Master of Science in Finance** (2019)

University of Massachusetts Lowell

**Master of Accountancy** (2021)

Emporia State University

Undergraduate Degrees in Business, Economics, Information Technology, Psychology, Accounting, Emergency Management, Real Estate, and Sociology

## CERTIFICATIONS

**Accredited in Business Valuation (ABV)**, Certified by American Institute of Certified Public Accountants

**Business Intelligence & Data Analyst (BIDA)**, Certified by Corporate Finance Institute

**Certified Cryptocurrency Investigator (CCI)**, Certified by Blockchain Intelligence Group

**Certified Forensic Accountant (CRFAC)**, Certified by American Board of Forensic Accounting

**Certified Fraud Examiner (CFE)**, Certified by Association of Certified Fraud Examiners

**Certified in Financial Forensics (CFF)**, Certified by American Institute of Certified Public Accountants

**Certified Information Technology Professional (CITP)**, Certified by American Institute of Certified Public Accountants

**Certified Management Accountant (CMA)**, Certified by Institute of Management Accountants

**Certified Merger & Acquisition Advisor (CM&AA)**, Alliance of Merger & Acquisition Advisors

**Certified Public Accountant (CPA)**, Certified by California Board of Accountancy (License #110366)

**Certified in Strategy and Competitive Analysis (CSCA)**, Certified by Institute of Management Accountants

**Chartered Global Management Accountant (CGMA)**, Certified by American Institute of Certified Public Accountants

**Commissioned Notary Public of California**, Certified by California Secretary of State

**Crypto Certified Agent (CCA)**, Certified by Propy

**Financial Modeling & Valuation Analyst (FMVA)**, Certified by Corporate Finance Institute

**Financial Planning & Wealth Management Professional (FPWM)**, Certified by Corporate Finance Institute

**Forensic Certified Public Accountant (FCPA)**, Certified by Forensic CPA Society

**GSA Certified Speaker**, Global Speaker's Academy

**Insurance Licenses (Life, Accident & Health)**, Certified by California Department of Insurance (License #4214252)

**Master Analyst in Financial Forensics (MAFF)**, Certified by National Association of Certified Valuators and Analysts

**Professional Certified Investigator (PCI)**, Certified by ASIS International

**Real Estate Salesperson License**, Certified by California Department of Real Estate (License #02113802)

## ACCOLADES & AWARDS

2024 Top 100 Accountants Honoree, Los Angeles Business Journal

2019 Accountant of the Year, San Fernando Valley Business Journal Trusted Advisor Awards

2019 40 Under 40, National Association of Certified Valuators and Analysts

## TEACHING ENGAGEMENTS

Accounting Ethics and Responsibilities, Graduate Course, Woodbury University, 2018 – Present

Accounting Practices, Graduate Course, Woodbury University, 2018 – Present

Financial Accounting, Graduate Course, Woodbury University, 2017 – Present

Financial Statement Analysis, Graduate Course, Woodbury University, 2020 – Present

Forensic Accounting, Graduate Course, Woodbury University, 2017 – Present

Human Resource Management, Undergraduate Course, Woodbury University, 2023 – Present

Managerial Accounting, Graduate Course, Woodbury University, 2013 – Present

Personal CFO Accounting, Graduate Course, Woodbury University, 2017 – Present

Accounting Ethics, Undergraduate Course, Woodbury University, 2017 – Present

Auditing, Undergraduate Course, Westwood College, 2012

Concepts of Taxation, Undergraduate Course, Woodbury University, 2020 – Present  
Financial Accounting, Undergraduate Course, Woodbury University, 2021 – Present  
Managerial Accounting, Undergraduate Course, Woodbury University, 2018 – Present  
Intermediate Accounting I, Undergraduate Course, Westwood College, 2012  
Intermediate Accounting II, Undergraduate Course, Woodbury University, 2018 – Present

## SPEAKING ENGAGEMENTS

Session Presenter for Burbank Youth Employment Program, *Tax Readiness in 2024*, 2024  
Keynote Speaker for Tech X LA Summit, *Innovative Strategies for the Entertainment and Sports Tech Revolution*, 2024  
Session Presenter for Woodbury University, *Retire with Confidence: Strategies for Individuals & Business Owners*, 2024  
Session Presenter for Halfmoon Education, *Crypto Asset Basics*, 2024  
Keynote Speaker for Woodbury University, *Tax Readiness in 2024*, 2024  
Keynote Speaker for Microcap Conference, 2024  
Session Presenter for Los Angeles County Bar Association, *Digital Assets: Bitcoin, Blockchain and Crypto*, 2023  
Session Presenter at Woodbury University, *Ten Things to Know When Filing Taxes: Roadmap to the US Modern Tax System*, 2023  
Keynote Speaker and Moderator for *Cryptocurrency In A Nutshell* book Panel Discussion, 2023  
Keynote Speaker for IMA Los Angeles Metro Chapter, *Crypto Asset Fraud*, 2023  
Keynote Speaker for IMA Los Angeles Metro Chapter, *Buying & Selling a Business: Valuations, Best Practices, and Pitfalls*, 2022  
Session Presenter at CryptoMondays LA, *Tax Issues in the Crypto Space*, 2021  
Session Presenter at Judgment Institute Conference, *Leveraging Financial Forensics in Judgement Enforcement*, 2021  
Session Presenter at Los Angeles Valley College Business Conference, 2019  
Keynote Speaker at Woodbury University, *Financial and Accounting War Stories: The Importance of Compliance*, 2019  
Session Presenter at Small Business Summit, *Accounting: Best Practices, Tax Strategies, and Scaling Factors*, 2019  
Session Presenter at Estate and Financial Planning Seminar, 2019  
Keynote Speaker at Woodbury University, *The Changing Expectations Clients Have of Accountants*, 2019  
Keynote Speaker at Woodbury Business Summit, *Changing the Narrative of Accounting Education*, 2019  
Session Presenter at Chinese Delegation, *American Tax Introduction and Strategies*, 2019  
Scaling Your Business for Sustainable Growth, Chapter In *Money Matters: World's Leading Entrepreneurs Reveal Their Top Tips for Success* (Vol.2 – Business Leaders Edition), 2019  
Keynote Speaker for Breakfast Club LA, *Does the "Tax Cuts and Jobs Act" Affect You?* 2019  
*Money Matters: World's Leading Entrepreneurs Reveal Their Top Tips for Success* (Vol.1 – Real Estate Edition), 2018  
Session Presenter for National Association of Certified Valuation Analysts, *Identification of Overbilling in Professional Service Firms*, 2018

## PROFESSIONAL MEMBERSHIPS

Alliance of Merger & Acquisition Advisors (AM&AA)  
American Accounting Association (AAA)  
American Institute of Certified Public Accountants (AICPA)  
ASIS International  
Association of Certified Fraud Examiners (ACFE)  
California Society of Certified Public Accountants (CalCPA)

Forensic CPA Society  
Institute of Management Accountants (IMA)  
National Association of Certified Valuators and Analysts (NACVA)  
National Small Business Association

**PRIOR TESTIMONY (last 4 years)**

Lawrence v. Margolin, Testimony (Arbitration), 2024  
Motley Crue v. Mars, Testimony (Arbitration), 2024  
Quintal v. Breakdown Services, Deposition, 2024  
Bonilla v. City of Hope, Deposition and Testimony (Arbitration), 2022  
Saier v. Cloudbreak, Deposition, 2021