

Patrice T. Morin-Spatz, BA, CPC, CMCS, CHCI, CPMA

Experience

Physician Fee Analytics 2015 – Present
Dallas, Texas
Solving provider usual, customary, and reasonable fees for procedures and drugs. We work with physicians, attorneys, associations, organizations, and governmental agencies to assess charge data.

MedBooks, Inc. 1985 – Present
Dallas, Texas

Owner, Author, Lecturer and Coder of Current Procedural Terminology (CPT®)

- 2015 ICD-10 Proficient
- 2014 Qualified as a Certified Professional Medical Auditor (CPMA)
- 2014 Winner of the Presidents Silver Star Award Textbook Excellence Award.
- 2013 Winner of the Text and Academic Author's Association's (TAA) Textbook Excellence Award (Texty Award).
- 2013 Inducted into the TAA Council of Fellows.
- 2012 Winner of the Independent Book Publishers Association's Ben Franklin Award for Science.
- 2011 Winner of the TAA McGuffey Award for *cp "Teach" Expert Coding Made Easy!*, developed in 1989 and updated annually. This "how-to" medical insurance coding book line has been used by more than 900 schools and universities, and is the oldest in the industry.
- Trained more than 35,000 people worldwide on how to code using the American Medical Association (AMA) CPT® codebook.
- Author and owner of more than 50 copyrights on books related to medical coding
- Supplier of expert testimony for the U.S. Attorney's Office, medical providers, attorneys, and insurance companies.
- Provider of medical coding seminars, audits, and in-house consultations for physicians.
- Provider of physician retroactive billing services.
- Provider of super-bill and fee slip analysis and review for physicians.
- Developed and implemented MedBooks online bookstore, with over 142,000 medical titles.

AMA 1984 – 1985

Chicago, Illinois

Editor –CPT®

- Responsible for responding to more than 8,000 written inquiries about CPT in its first year of implementation.
- Responsible for the preface to the Index of CPT® and for working with the editorial committee on selecting new codes and deleting old ones.

Education

University of Monterey 1979 – 1983

Monterey, Nuevo Leon, Mexico

Basic medical sciences – noncredit courses

College of St. Elizabeth's 1974 – 1978

Morristown, New Jersey

Double major BA in Chemistry and Art, minor in Psychology

Professional Offices and Organizations

2014 TAA, Chair of the Annual Convention
2012 - Present TAA Council member
2010 - Present Professional Association of Healthcare Coding Specialists, active member
2008 American Academy of Professional Coders (AAPC), President - Richardson, Texas Chapter
2007 AAPC, Vice-President - Richardson, Texas Chapter
2006 AAPC, President - Richardson, Texas Chapter
2005 - Present American Academy of Professional Coders, active member

Fluent in Spanish. Volunteer Southern Methodist University Catholic Campus Ministry.

Mark Lerner CPMA, CMCS

Experience

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2015 – Present

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MedBooks, Inc.

2000 – Present

Dallas, Texas

Author, Lecturer and Coder of Current Procedural Terminology (CPT[®]), ICD, and HCPCS

- Certified Professional Medical Auditor (CPMA)
- Certified Medical Coding Specialist (CMCS)
- Lead Trainer for Certified Professional Coders (CPC) Externship Program
- 15+ years experience as a provider of medical coding audits and seminars
- 15+ years experience as a provider of medical coding In-house consultations
- 15+ years experience providing super-bill and fee slip analysis/review for physicians
- 10+ years experience providing proactive & retroactive billing for physicians
- 10+ years experience providing medical coding research and documentation
- Experienced in Medicare, Medicaid, third party billing, and fraud and abuse
- Developed and implemented MedBooks online bookstore, selling more than 150,000 medical titles
- Allied Health/Health Information Management Author - Pocket Terms
- Allied Health/Health Information Management Author - accuPCS, the “dictionary format” HCPCS, Level II Code Book
- Published more than 10 annually updated Health Information Management/Allied Healthcare Products since 2000

Education

UT El Paso - Pre Law/Criminal Justice Major

El Paso, Texas

Professional Offices and Organizations

- American Academy of Professional Coders, Richardson Chapter – active member
- Professional Association of Healthcare Coding Specialists – active member
- U.S. Selective Service System Regional Draft Board – active member
- AdvancED School Accreditation Member - active
- Text & Academic Authors Association – Board Treasurer – active
- Temple Shalom Board of Trustees – active
- Temple Shalom Brotherhood Board – active
- AFMDA (American Friends of Magen David Adom) Executive Committee
- Destination Imagination Regional Director, Regional Board President, Regional Challenge Master, State and Regional Appraiser
- Notary Public - active
- Eagle Scout