



RONALD A. BERO JR., CPA/ABV, CFF
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Ron Bero is a Senior Vice President of Aperture LLC. Ron works with attorneys, government agencies and businesses. He provides accounting and financial consulting services primarily in the form of expert testimony pertaining to economic damage and valuation issues in a wide range of civil litigation matters. Ron’s experience as an expert witness spans more than 20 years. He has testified as an expert approximately 100 times in trials, depositions, arbitrations and other hearings in both state and federal courts.

Ron’s forensic accounting and damages quantification experience includes breach of contract matters, solvency and fraudulent transfer opinions, automotive dealership disputes, failure to deliver technology, fiduciary breaches, erroneous business valuations, personal injury, music copyright valuation and other similar matters. Ron has served as an expert in commercial litigation matters concerning a wide range of industries including automotive, construction, retail, toys, trucking, waste, energy, securities, medical devices, insurance, banking, farming and manufacturing, among others.

Ron bases his opinions on his “real-world” financial leadership experience. Prior to joining the firm, he held Chief Financial Officer, Vice President of Operations and Information Technology, Auditor and other senior-level positions in the U.S., Canada and Eastern Europe. Ron has been involved in numerous industries as diverse as food service distribution, heavy manufacturing, forest products, mining, pulp and paper, construction, retail and waste management. Ron has performed financial, fraud, operational and other forensic investigations in more than 100 companies on a global level from tiny Alaska Native Corporations to Fortune 500 companies. He has integrated the operations and systems in more than 40 acquisitions, performed due diligence globally and facilitated numerous company restructurings and turnarounds.

PROFESSIONAL EXPERIENCE:

Aperture LLC - Wisconsin Senior Vice President	July 2024-Current
Business and intellectual property valuation and damage analysis, fraud and forensic examination, accounting liability opinions and other litigation consulting services.	
The BERO Group– Waukesha, WI Senior Director	2002-June 2024
Business and intellectual property valuation and damage analysis, fraud and forensic examination, accounting liability opinions and other litigation consulting services.	
Spindaleer Manufacturing – Forestry Products – Chilliwack, BC, Canada Vice President and Chief Financial Officer	2001-2002
Bankruptcy turnaround project, forensic analysis, streamlining of capital structure, financial systems and inventory.	
Boelter Companies, Inc. – Distribution – Milwaukee, WI Vice President Operations	1999-2001
Leader of Purchasing, Accounts Payable, Warehouse, Inventory, Distribution and Information Technology departments. Managed implementation of an SAP ERP solution.	
Superior Services Inc. – Waste Services – Milwaukee, WI Business Systems Manager	1996-1999
Management of the operational, financial and system integration of over 40 acquired companies. Significant post acquisition forensic financial investigations in volatile environments.	
Harnischfeger Industries Inc. – Manufacturing – Milwaukee, WI Senior Financial Auditor / Controller	1992-1996
Jelenia Góra, Poland Forensic operational, financial and fraud investigations in subsidiaries at a global level. Interim Controller at a Polish subsidiary.	
Intercontinental Trading LTD – Manufacturing – Milwaukee, WI Controller / Consultant	1989-1992
Implementation of operational and financial systems in companies within the ownership group. Bankruptcy turnaround work.	
Vrakus Blum – Public Accounting	Milwaukee, WI 1989

Deloitte – Public Accounting Milwaukee, WI – Anchorage, AK 1986-1989
Auditor

Mr. Bero reviewed and tested the financial systems of numerous companies.

EDUCATION:

University of Wisconsin – Madison 1986
Bachelor of Business Administration
Accounting, with International Business specialization
Universität Salzburg, Austria 1982-1983

ASSOCIATIONS:

WICPA – Wisconsin Institute of Certified Public Accountants
AICPA – American Institute of Certified Public Accountants
NACVA – National Association of Certified Valuation Analysts
NAFE – National Association of Forensic Economics
AAEFE – American Academy of Economic and Financial Experts

PRESENTATIONS:

October 2023 Calculating Lost Personal Earnings for Employment, Injury or Wrongful
Death Claims
Milwaukee Bar Association
Milwaukee, WI

October 2018 Anatomy of Fraud
Panel with Foley & Lardner and Federal Bureau of Investigations
CFMA Milwaukee – Construction Financial Management Association
Delafield, WI

July 2016 Business and Intellectual Property Damages - Advanced Concepts in
Lost Profits Calculations
NACVA (National Association of Certified Valuators and Analysts)
Webinar

December 2015 Trending Topics in Business Litigation – Proof of Lost Profits Damages
in Litigation.
Panel with Godfrey & Kahn
State Bar of Wisconsin
Milwaukee, WI

October 2015 Valuing What Matters (in Litigation and for Sale)
Panel with Corporate Financial Advisors
FEI (Financial Executives International)
Milwaukee, WI

March 2015 MAFF: Business and Intellectual Property Damages, Part I and II
NACVA (National Association of Certified Valuators and Analysts)
Webinar

March 2015	How to Prevent and Respond to Employee Fraud and Embezzlement Panel with Foley & Lardner, Reinhart Boerner Van Deuren s.c., Federal Bureau of Investigation and U.S. Attorney’s Office for the Eastern District of Wisconsin Institute for Supply Management Milwaukee, WI
December 2013	Employee Fraud: Prevention, Detection and Response Panel with Foley & Lardner and the Federal Bureau of Investigation FEI (Financial Executives International) Milwaukee, WI
January 2013	Preventing and Detecting Fraud Panel with Foley & Lardner and the Federal Bureau of Investigation TEC (The Executive Committee) Wisconsin
September 2009	How Much is Your Case Worth? Milwaukee Bar Association Milwaukee, Wisconsin
November 2003	Growing Sophistication of Patent Damages – Case Overview Wisconsin Intellectual Property Lawyers Association Milwaukee, Wisconsin

EXPERT WITNESS TESTIMONY:

<u>Rhode Island Truck Center LLC v. Daimler Trucks North America, LLC.</u> U.S. District Court for the District of Rhode Island (Providence) December 2024 (Deposition Testimony)	Issue: Breach of Contract Client: Daimler Trucks North America, LLC Law Firm: Foley & Lardner, LLP Attorney: Nathan Imfeld
<u>Wyngaard v. Woodman’s Food Market Inc.</u> U.S. District Court – Eastern District of Wisconsin (Milwaukee) October 2024 (Deposition Testimony)	Issue: Fair Labor Standards Act Client: Jesse Wyngaard Law Firm: Walcheske & Luzi LLC Attorneys: David Potteiger James Walcheske
<u>Beaux-Arts Group v. Knoll Inc.</u> U.S. District Court – Eastern District of Pennsylvania (Philadelphia) July 2024 (Deposition Testimony)	Issue: Breach of Contract Client: MillerKnoll, Inc., Knoll, Inc. Law Firm: Foley & Lardner LLP Attorneys: Trent Johnson Gerald Kerska

Katherine A. Palm Co-Trustee of the Diane L. Sergi Trust v. Daniel A. Sergi, et al.
State of Illinois – DuPage County
June 2024 (Deposition Testimony)

Issue: Breach of Contract
Clients: Daniel A. Sergi, individually and as Trustee of the Daniel A. Sergi Trust dated March 4, 2001 and as Trustee of the Diane L. Sergi Trust dated March 4, 2001
Law Firm: Amundsen Davis LLC
Attorneys: Joe Carlasare
Kenneth Perry

Westbury Bank v. First Federal Bank of Wisconsin et al.
State of Wisconsin – Waukesha County
April 2024 (Deposition Testimony)

Issue: Trade Secrets
Client: Westbury Bank
Law Firm: The Rose Group
Attorneys: Doug W. Rose
Kaitlynn Ebben

Volm Companies, Incorporated and Plaspack U.S.A., Inc. v. Mark’ Andy, Inc.
U.S. District Court for the Eastern District of Missouri - Eastern Division
February 2024 (Deposition Testimony)

Issue: Breach of Contract
Clients: Volm Companies, Incorporated and Plaspack U.S.A., Inc.
Law Firm: Gegios Law
Attorney: Robert Gegios
Law Firm: Kravit, Hovel & Krawczyk, s.c.
Attorney: Benjamin Prinsen

Daimler Vans USA LLC v. River States Truck and Trailer, Inc.
U.S. District Court for the Western District of Wisconsin
September 2023 (Deposition Testimony)

Issue: Franchise Dispute
Client: Daimler USA LLC
Law Firm: Barack Ferrazzano Kirschbaum & Nagelberg, LLP
Attorneys: Jack Snyder, Jr.
Michael Educate

Speedkore Performance Group, LLC vs. David M. Salvaggio et al
State of Wisconsin – Ozaukee County
August 2023 (Deposition Testimony)

Issue: Breach of Contract
Client: David M. Salvaggio
Law Firm: Michael Best & Friedrich LLC
Attorney: Joseph Olson

Colancy Mercantile, LTD v. USCC Distribution Co., LLC d/b/a US Cellular
American Arbitration Association Commercial (Case No. 01-22-0002-6902)
May 2023 (Deposition Testimony)

Issue: Breach of Contract
Client: Colancy Mercantile, LTD
Law Firm: Menn Law Firm
Attorneys: William McKinley
Patrick Coffey

The Creeks at Ivy Acres, LLC, Ivy Golf, LLC v. Secura Insurance, A Mutual Company
State of Wisconsin – Outagamie County
April 2023 (Deposition Testimony)

Issue: Breach of Contract
Clients: The Creeks at Ivy Acres, LLC and Ivy Golf, LLC
Law Firm: Mayer, Graff & Wallace LLP
Attorney: Ryan R. Graff
Law Firm: Brownlee & Associates, LLC
Attorney: Michael G. Brownlee

Crabar/GBF, Inc. v. Mark Wright, Wright Printing Co., et al.
U.S. District Court for the District of Nebraska
April 2023 (Trial Testimony)
April 2022 (Deposition Testimony)

Issues: Breach of Contract/
Misappropriation of Trade
Secrets
Clients: Mark Wright, Wright Printing
Co., Mardra Sikora, Jamie
Fredrickson, Alexandra Kohlhaas
Law Firm: Fraser Stryker PC LLO
Attorney: Paul M. Shotkoski

Jeffrey Helser v. J.F. Brennan Company, Inc., et al.
State of Wisconsin – La Crosse County
February 2023 (Deposition Testimony)

Issue: Personal Injury/Lost Wages
Client: J.F. Brennan Company
Law Firm: Goldstein and Price, L.C.
Attorney: Robert Nienhuis

In RE the marriage of Heike Baierl and Robert John Baierl
State of Wisconsin – Waukesha County
January 2023 (Deposition Testimony)

Issue: Divorce/Trust/Sale of business
Client: Robert John Baierl
Law Firm: Hildebrand Law Firm
Attorney: Kirsten L. Hildebrand

John Jansen et al. v. Matt Paul, et al.
State of Illinois – Cook County
December 2022 (Deposition Testimony)

Issue: Misappropriation / Conversion
Clients: Matt Paul, Mary Paul, Crown
Cars and Limousines
Law Firm: Chuhak Tecson Kienlen
Attorney: Carri A. Conlon

U.S. Equal Employment Opportunity Commission v. Verona Area
School District
U.S. District Court for the Western District of Wisconsin
November 2022 (Deposition Testimony)

Issues: Civil Rights/Job (Wage
Discrimination)
Client: Verona Area School District
Law Firm: Axley Brynelson, LLP
Attorney: Lori Lubinsky

Einstein Graphic Services, Inc. v. Northwind IP Law, S.C., et al.
State of Wisconsin – Outagamie County
October 2022 (Deposition Testimony)
March 2022 (Deposition Testimony)

Issues: Breach of Contract/Professional
Negligence
Client: Einstein Graphic Services, Inc.
Law Firm: SmithAmundsen LLC
Attorney: Patrick Lubenow

Guo v. Ovation Hand Institute Management LLC et al.
State of Wisconsin – Ozaukee County
September 2022 (Deposition Testimony)

Issue: Breach of Contract
Clients: Ovation Hand Institute
Management LLC, Ovation Hand
Institute LLC, Richard Anderson
Law Firm: Kravit Hovel & Krawczyk SC
Attorney: Benjamin Prinsen

RODAC, LLC v. WWHP L.L.C., et al.
State of Wisconsin – Walworth County
July 2022 (Deposition Testimony)

Issue: Breach of Contract
Client: WWHP L.L.C.
Law Firm: Axley Brynelson, LLP
Attorneys: Thomas C. Hofbauer

Signature Wafers, LLC v. Hostess Brands, LLC
U.S. District Court for the Eastern District of Wisconsin
June 2022 (Deposition Testimony)

Issue: Breach of Contract
Client: Signature Wafers, LLC
Law Firm: Quarles & Brady LLP
Attorney: John R. Remington

River States Truck and Trailer, Inc. v. Daimler USA LLC and Mercedes-Benz USA LLC
U.S. District Court for the Western District of Wisconsin
May 2022 (Deposition Testimony)

Issue: Franchise Dispute
Clients: Daimler USA LLC and Mercedes-Benz USA LLC
Law Firm: Barack Ferrazzano Kirschbaum & Nagelberg, LLP
Attorneys: Matthew Singer
Jack Snyder, Jr.
Michael Educate

In re: Palace Theater, LLC
United States Bankruptcy Court for the Western District of Wisconsin
January 2022 (Hearing Testimony)

Issue: Convert Case to Chapter 7
Client: Kraemer Brothers, LLC
Law Firm: von Briesen & Roper, s.c.
Attorney: Christopher T. Koehnke
Rhyan J. Lindley

Elite Manufacturing Technologies, Inc. v. Streamline Integrated Solutions, LLC et al.
State of Wisconsin – Rock County
April 2021 (Trial Testimony)

Issue: Breach of Contract
Client: Elite Manufacturing Technologies, Inc.
Law Firm: Nisen & Elliott, LLC
Attorney: John J. D’Attomo

GetHappy, LLC et al v. Commerce State Bank
State of Wisconsin Circuit Court – Washington County
March 2021 (Deposition Testimony)

Issue: Breach of Contract
Client: GetHappy, LLC
Law Firm: Crivello Carlson, S.C.
Attorney: George Peek

Policy Administration Solutions, Inc. v. QBE Holdings, Inc. et al.
American Arbitration Association
February 2020 (Arbitration Testimony)
November 2015 (Arbitration Testimony)

Issue: Breach of Contract
Client: QBE Holdings, Inc.
Law Firm: von Briesen & Roper, s.c.
Attorney: Mark F. Foley

Universal Processing Services of Wisconsin, LLC, v. Samuel B. Hicks, et al.
State of Wisconsin Circuit Court – Milwaukee County
January 2020 (Trial Testimony)
September 2015 (Deposition Testimony)

Issue: Breach of Contract
Client: Samuel B. Hicks
Law Firm: Gutglass, Erickson, Larson & Schneider, S.C.
Attorney: Paul Erickson

Nancy E. Janik v. Richard Muggli
State of Wisconsin Circuit Court – Milwaukee County
November 2019 (Trial Testimony)

Issue: Appointment of Receiver / Dissolution of Partnership
Client: Nancy E. Janik
Law Firm: Foley & Lardner LLP
Attorneys: Gregory Heinen
David Simon

Cascade Mountain Land Holdings, LLC v. American Transmission Company, LLC, et al.
State of Wisconsin Circuit Court – Columbia County
October 2019 (Trial Testimony)
January 2019 (Deposition Testimony)
December 2018 (Deposition Testimony)

Issue: Eminent Domain / Condemnation
Client: American Transmission Company, LLC
Law Firm: Axley Brynelson, LLP
Attorney: Steven M. Streck

Michael Musa and Musa Group LLC v. Brian Furrer and Bio Town AG, Inc.
State of Indiana – White County Circuit Court
August 2019 (Trial Testimony)
September 2018 (Deposition Testimony)

Issue: Breach of Contract
Client: Brian Furrer and Bio Town AG, Inc.
Law Firm: McCaulley Dowell
Attorney: Anthony E. Dowell

Strategic Digital Signage, LLC v. Ashley Home Stores, Ltd.
United States District Court for the Western District of Wisconsin
March 2019 (Deposition Testimony)

Issue: Breach of Contract
Client: Ashley Home Stores, Ltd.
Law Firm: Laffey, Leitner & Goode LLC
Attorneys: John Halpin
Joe Goode

Bemis Manufacturing Co., v. CUP Acquisition, LLC d/b/a Custom Profile
United States District Court for the Western District of Michigan
March 2019 (Deposition Testimony)

Issue: Breach of Contract
Client: Bemis Manufacturing Co.
Law Firm: Godfrey & Kahn S.C.
Attorney: Daniel J. Blinka

Engine & Transmission Exchange, Inc. v. U.S. Roofing, Inc.
State of Wisconsin – Milwaukee County
February 2019 (Deposition Testimony)

Issue: Breach of Contract
Client: Engine & Transmission Exchange
Law Firm: von Briesen & Roper, s.c.
Attorney: Christopher T. Koehnke

Kenneth Landgaard v. Jefferies Alston and Daniel Koxlien
American Arbitration Association
January 2019 (Arbitration Testimony)

Issue: Breach of Contract
Clients: Jefferies Alston and Daniel Koxlien
Law Firm: Hinshaw & Culbertson LLP
Attorney: Thomas Schrimpf

Angel Rodriguez Morillo v. Ashley Furniture Industries, Inc.
American Arbitration Association
May 2018 (Arbitration Testimony)

Issue: Breach of Contract
Client: Ashley Furniture Industries, Inc.
Law Firm: Laffey, Leitner & Goode LLC
Attorneys: Mark Leitner
John Halpin

Malteurop North America Inc v. Amy Germershausen et al
State of Wisconsin Circuit Court – Milwaukee County
November 2017 (Deposition Testimony)

Issue: Breach of Contract
Client: Proximity Malt LLC
Law Firm: Gierke Frank Noorlander LLC
Attorney: Nora E. Gierke

Celebration Resources LLC, et al. v. Convenience Store Investments LP, et al.
State of Wisconsin Circuit Court – Waukesha County
February 2017 (Deposition Testimony)

Issue: Breach of Contract
Client: Kwik Trip Inc.
Law Firm: Foley & Lardner
Attorney: Jeffrey Simmons

Poblocki Paving Corp. v. Jason Johnson, et al.
State of Wisconsin Circuit Court – Waukesha County
October 2016 (Deposition Testimony)

Issue: Theft of Trade Secrets
Client: Poblocki Paving Corp.
Law Firm: Sorrentino Burkert Risch Kalter LLC
Attorney: Melissa Blair Espin

Harinder S. Gill M.D. v. Travelers Property, et. al.
State of Wisconsin Circuit Court – Dane County
May 2016 (Deposition Testimony)

Issue: Personal Injury
Client: Harinder Gill
Law Firm: Schiller Law Group
Attorney: David Schiller

Primex Plastics Corporation v. TriEnda, LLC, Curtis Zamec, et al.
United States District Court for the Western District of Wisconsin
April 2016 (Trial Testimony)
March 2016 (Deposition Testimony)

Issue: Fraudulent Transfer
Client: TriEnda, LLC
Law Firm: Foley & Lardner LLP
Attorney: Stephan Nickels

JJJ Brennan Farms, LLC et al v. Steven A. Snudden et al.
State of Wisconsin Circuit Court – Walworth County
February 2016 (Deposition Testimony)

Issue: Farming Damages
Client: Snudden Farms
Law Firm: Michael Best & Friedrich LLP
Attorney: Ted A. Wisnefski

Carhart-Halaska International, LLC, et al v. Carhart, Inc. et al.
State of Wisconsin Circuit Court – Ozaukee County
January 2016 (Trial Testimony)

Issue: Breach of Contract
Client: Carhart, Inc.
Law Firm: John S. Biallas Attorney At Law
Attorney: John S. Biallas

Kohler Co. v. Kopietzki et al.
United States District Court for the Eastern District of Wisconsin
January 2016 (Deposition Testimony)

Issue: Breach of Contract
Client: Otto R. Kopietzki, et al.
Law Firm: von Briesen & Roper, s.c.
Attorney: Kelly Noyes
Terry Nilles

Germania Real Estate Venture II, LLC v. STIR, LLC
State of Wisconsin Circuit Court – Milwaukee County
December 2015 (Deposition Testimony)

Issue: Valuation Dispute
Client: Germania Real Estate Venture II, LLC
Law Firm: O'Neil, Cannon, Hollman, DeJong & Laing S.C.
Attorney: Joe Newbold

Goulds Pumps, Inc. v. DXP Enterprises, Inc.
American Arbitration Association
June 2015 (Arbitration Testimony)

Issue: Breach of Contract
Client: Goulds Pumps, Inc.
Law Firm: Foley & Lardner LLP
Attorney: Mary Kay Braza
Trent Johnson

<p><u>Betco Corporation v. Malcolm D. Peacock, et al.</u> United States District Court for the Western District of Wisconsin April 2015 (Deposition Testimony)</p>	<p>Issue: Breach of Contract Clients: Malcolm Peacock, Marilyn Peacock, B. Holdings, Inc. and E. Holdings, LLC Law Firm: Michael Best & Friedrich LLP Attorney: Albert Bianchi, Jr.</p>
<p><u>DRM, Inc. v. BLM Land, LLC</u> United States District Court for the Western District of Wisconsin April 2015 (Deposition Testimony)</p>	<p>Issue: Breach of Contract Client: DRM, Inc. Law Firm: Michael Best & Friedrich LLP Attorneys: Paul E. Benson Christopher Nyenhuis</p>
<p><u>AMS LLC v. Bear Archery Inc.</u> United States District Court for the Western District of Wisconsin March 2015 (Deposition Testimony)</p>	<p>Issue: Patent Infringement Client: AMS, LLC Law Firm: Boyle Fredrickson, S.C. Attorney: Michael Griggs</p>
<p><u>WTE-S&S AG Enterprises, LLC vs. GHD, INC.</u> State of Wisconsin Circuit Court – Door County March 2015 (Deposition Testimony)</p>	<p>Issue: Breach of Contact Client: GHD, Inc. Law Firm: Crivello Carlson, S.C. Attorney: Patrick Brennan</p>
<p><u>C&M Hardware, LLC, et al. v. True Value Company</u> State of Wisconsin Circuit Court – Brown County February 2015 (Trial Testimony) January 2015 (Deposition Testimony)</p>	<p>Issue: Breach of Contact Client: True Value Company Law Firm: Michael Best & Friedrich LLP Attorney: Ted A. Wisniewski</p>
<p><u>U.S. Nutraceuticals LLC et al v. Cyanotech Corp. and Nutrex Hawaii Inc.</u> U.S. District Court – Middle District of Florida September 2014 (Deposition Testimony) October 2014 (Deposition Testimony)</p>	<p>Issue: Patent Infringement Client: U.S. Nutraceuticals LLC Law Firm: Carlson Caspers Attorneys: Russell Rigby Todd Werner</p>
<p><u>Christopher T. Beidel. v. Sideline Software et al.</u> State of Wisconsin Circuit Court – Milwaukee County May 2014 (Deposition Testimony)</p>	<p>Issue: Specific Performance, Breach of Fiduciary Duty Client: Mr. Beidel Law Firm: Foley & Lardner LLP Attorney: Michael J. Aprahamian</p>
<p><u>Fuel America 2, Inc. v. American Family Mutual Insurance Co.</u> State of Wisconsin Circuit Court – Portage County December 2013 (Deposition Testimony)</p>	<p>Issue: Breach of Contract/Bad Faith Client: American Family Mutual Ins. Co. Law Firm: Peterson Johnson Murray Attorneys: James Murray Janet Cain</p>

Sites, LLC v. University of Notre Dame du Lac
State of Indiana Circuit Court – Marshall County
August 2013 (Deposition Testimony)

Issue: Breach of Contract
Client: Sites, LLC
Law Firm: Barrett & McNagny LLP
Attorneys: Jeremy N. Gayed
Patrick G. Murphy

nClosures, Inc. v. Block and Company d/b/a MMF POS and MMF Industries
United States District Court for the Northern District of Illinois
July 2013 (Deposition Testimony)

Issue: Breach of Contract
Client: nClosures, Inc.
Law Firm: Wawrzyn LLC
Attorneys: Matthew M. Wawrzyn
Stephen Jarvis

Sahai Pty. Ltd. V. Sassy, Inc.
United States District Court for the Northern District of Illinois
November, December 2012 (Trial Testimony)

Issue: Breach of Contract
Client: Sassy
Law Firm: Barack Ferrazzano Kirschbaum & Nagelberg LLP
Attorney: Steve Yatvin

Heritage Christian Schools, Inc. v. Security Life of Denver
United States District Court for the Eastern District of Wisconsin
November 2012 (Deposition Testimony)

Issue: Racketeer / Corrupt Organization
Client: Security Life of Denver
Law Firm: Foley & Lardner LLP
Attorneys: Mary K. Braza
Bart Reuter

Schollmier Company, Inc. v. York International Corporation
American Arbitration Association
October 2012 (Arbitration Testimony)

Issue: Breach of Contract
Client: York International Corp.
Law Firm: Foley & Lardner LLP
Attorney: Michael J. Aprahamian

Gordon “Jack” Grice and J.G. Innovations v. James R. Thorpe, et al.
State of Wisconsin Circuit Court – Rock County
September 2012 (Deposition Testimony)

Issue: Breach of Contract
Client: J.G. Innovations
Law Firm: Hansen Reynolds Dickinson & Crueger LLC
Attorneys: Erin Dickinson
Charles Crueger

Jennifer S. Arons v. Centrum Properties, Inc., Arthur Slaven, Laurence Ashkin and John McLinden
Circuit Court, Cook County, Illinois County Department, Law Division
October 2011 (Trial Testimony)

Issue: Breach of Contract
Client: Centrum Properties, Inc.
Law Firm: Steptoe & Johnson LLP
Attorney: Steve O’Donnell

Don Miller, Inc., d/b/a Don Miller Mazda, f/k/a Don Miller Pontiac GMC Truck Subaru, Inc. v. Mazda Motor of America, Inc.
State of Wisconsin, Division of Hearings and Appeals
April 2011 (Deposition Testimony)
April-May 2011 (Hearing Testimony)

Issue: Auto Dealer Add Point
Client: Mazda Motor of America, Inc.
Law Firm: Barack Ferrazzano Kirschbaum & Nagelberg LLP
Attorneys: James Vogler
Matthew Singer

Braeger Chrysler Jeep v. Chrysler Group LLC
American Arbitration Association
June 2010 (Arbitration Testimony)

Issue: Dealer arbitration
Client: Chrysler
Law Firm: Barack Ferrazzano Kirschbaum
& Nagelberg
Attorney: James Vogler
Dan Tardiff

Crestmont Chrysler Jeep, LLC/Jay Park v. Chrysler Group LLC
American Arbitration Association
June 2010 (Arbitration Testimony)

Issue: Dealer arbitration
Client: Chrysler
Law Firm: Wheeler, Trigg & O'Donnell
Attorney: Hugh Gottschalk

Spitzer Motor Center Inc. et al. v. Chrysler Group LLC
American Arbitration Association
June 2010 (Arbitration Testimony)

Issue: Dealer arbitration
Client: Chrysler
Law Firm: Wheeler, Trigg & O'Donnell
Attorney: Hugh Gottschalk

Lakewood Chrysler-Plymouth, Inc. v. Chrysler Group LLC
American Arbitration Association
June 2010 (Arbitration Testimony)

Issue: Dealer arbitration
Client: Chrysler
Law Firm: Wheeler, Trigg & O'Donnell
Attorney: Hugh Gottschalk

Spitzer Motor City, Inc. v. Chrysler Group LLC
American Arbitration Association
June 2010 (Arbitration Testimony)

Issue: Dealer arbitration
Client: Chrysler
Law Firm: Wheeler, Trigg & O'Donnell
Attorney: Hugh Gottschalk

Spitzer Columbus, Inc. v. Chrysler Group LLC
American Arbitration Association
June 2010 (Arbitration Testimony)

Issue: Dealer arbitration
Client: Chrysler
Law Firm: Wheeler, Trigg & O'Donnell
Attorney: Hugh Gottschalk

Spitzer Autoworld Akron, LLC v. Chrysler Group LLC
American Arbitration Association
June 2010 (Arbitration Testimony)

Issue: Dealer arbitration
Client: Chrysler
Law Firm: Wheeler, Trigg & O'Donnell
Attorney: Hugh Gottschalk

Consolidated Graphics, Inc. and Wetzel Brothers LLC v. Michael
Draver and Robert Kleinschmidt and All American Graphics LLC
State of Wisconsin Circuit Court – Waukesha County
March 2010 (Deposition Testimony)

Issue: Breach of Loyalty/Trade Secret
Client: All American Graphics
Law Firm: Foley & Lardner
Attorney: David Lucey

John E. Schlifske & Kim Schlifske v. Robert E. Baker, Kristen
Repp & Lauren & Company Construction Management, LLC
State of Wisconsin Circuit Court – Waukesha County
December 2009 (Deposition Testimony)

Issue: Fraud & Statutory Theft
Client: Lauren & Company
Law Firm: Michael Best & Friedrich
Attorney: Nathaniel Cade

The Manor Apartments v. Wallproz, Inc. et al.
State of Wisconsin Circuit Court – Milwaukee County
September 2009 (Deposition Testimony)

Issue: Declaratory Judgment
Client: The Manor Apts.
Law Firm: Michael Best & Friedrich
Attorneys: David Krutz
Jonathan Strasburg

Mercedes-Benz USA, LLC v. Concours Motors
United States District Court for the Eastern District of Wisconsin
February 2009 (Deposition Testimony)

Issue: Breach of Contract
Client: Mercedes-Benz USA
Law Firm: Wheeler, Trigg & Kennedy
Attorney: Steven Kelso

Wellspring Fitness Systems, Inc. v. Steve Menzel, S&K Menz
State of Wisconsin Circuit Court – Waukesha County
August 2008 (Trial Testimony)

Issue: Breach of Contract
Client: Wellspring Fitness
Law Firm: Quarles & Brady
Attorney: Dan Janssen

Town Bank, A Wisc Banking Corp. v. City Real Estate Dev.
State of Wisconsin Circuit Court – Waukesha County
November 2007 (Deposition Testimony)
May 2008 (Trial Testimony)

Issue: Breach of Contract
Client: City Real Estate
Law Firm: Mawicke & Goisman
Attorney: Thad Jelinske

Red Prairie Corporation v. Jerome's Furniture Warehouse
United States District Court for the Eastern District of Wisconsin
November 2007 (Deposition Testimony)
June 2008 (Trial Testimony)

Issue: Breach of Contract
Client: Red Prairie Corp.
Law Firm: Whyte Hirschboeck Dudek SC
Attorney: Don Daugherty

Craig A. & Shannon L. Martin, et al v. Thomas Y. Chua, M.D.,
Wisconsin Bariatrics, S.C., Physicians Insurance Company of
Wisconsin, Inc., Wisconsin Injured Patients and Families
Compensation Fund
State of Wisconsin Circuit Court – Kenosha County
June 2007 (Trial Testimony)

Issue: Malpractice
Client: Wisconsin Injured Patients Fund
Law Firm: Hinshaw & Culbertson
Attorney: Mike Russart

Premier Medical Imaging, P.C., Inc. v. Steve Min, D.O., and
Northcoast Radiology Associates
American Arbitration Association – Marquette, Michigan
May 2007 (Arbitration Testimony)

Issue: Breach of Contract
Client: Premier Medical Imaging
Law Firm: Dykema Gossett PLLC
Attorney: Doug Fryer

James A. Jalovec v. Synagro Midwest, Inc.
United States District Court for the Eastern District of Wisconsin
March 2007 (Deposition Testimony)
October 2007 (Trial Testimony)

Issue: Breach of Contract
Client: James A. Jalovec
Law Firm: Mawicke & Goisman
Attorney: Thad Jelinske

George S. May International Company v. Xcentric Ventures,
L.L.C., Rip-Off Report.Com, et al.
United States District Court for the Northern District of Illinois –
Eastern Division
December 2006 (Hearing Testimony)

Issue: False Advertising
Client: George S. May International
Law Firm: Seyfarth Shaw LLP
Attorney: Bart Lazar

Mark McCraw v. Linda Mensch P.C. et al.
United States District Court for the Eastern District of Wisconsin
October 2006 (Deposition Testimony)

Issue: Music Portfolio Valuation
Client: Mark McCraw
Law Firm: Whyte Hirschboeck Dudek
Attorney: Joe Goode

Richard M. Trawicki et. al. v Northwestern National Casualty Co.
State of Wisconsin Circuit Court – Milwaukee County
July 2004 (Deposition Testimony)

Issue: Personal Injury
Client: Richard M. Trawicki
Law Firm: Aiken & Sceptur
Attorney: Paul Sceptur

Michael & Kimberly A. Jones v. Kampgrounds of America, Inc.
American Arbitration Association – Billings Montana
October 2003 (Arbitration Testimony)

Issue: Franchise Dispute
Client: KOA
Law Firm: Larkin Hoffman Daly & Lindgren
Attorney: Jon Swierzewski

PUBLICATIONS:

January 2012 – Law360 – Commercial Contracts, Experts Analysis – Defining a Business’ “Permanent Investment”

October 2011 – Law360 – Commercial Contracts, Experts Analysis – Defining “Permanency of Investment”