

## CURRICULUM VITAE

**Sanford I. Finkel, M.D.**

### OFFICE ADDRESSES

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### LICENSURE

Illinois Medical License: 36-42964

### CERTIFICATION

American Board of Psychiatry and Neurology, 1976, Certificate 14774  
Board Certified in Geriatric Psychiatry, 1991-2001, Diplomate 119  
Board Certified in Geriatric Psychiatry, 2001-2011 (Recertified)  
Board Certified in Geriatric Psychiatry, 2011-2021 (Recertified)

### EDUCATION AND RESIDENCY

Undergraduate: University of Michigan, Ann Arbor, MI, B.A., 1959-63

Medical School: University of Michigan Medical School, Ann Arbor, MI,  
M.D., 1963-67

Internship: Wayne County General Hospital, Eloise, MI, Rotating, 1967-68

Residency: Michael Reese Hospital, Psychosomatic and Psychiatric Institute,  
Chicago, IL, 1968-71, Chief Resident, 1970-71

### CLINICAL PRACTICE

Geriatric and Adult Psychiatry, Clinical, 1971-Present

Geriatric Forensic Psychiatry, 1988-Present

## **CURRENT COMMITTEES AND CONSULTANT ACTIVITIES**

- Illinois Medical Advisory Board, Secretary of State, 2011-12
- Supreme Court of Illinois, Attorney Registration and Disciplinary Commission, Consultant, 2009-Present
- Institutional Review Board, NorthShore University HealthSystem, 2009-Present
- International Psychogeriatric Association Task Force on Testamentary Capacity and Undue Influence, Chair, 2007-Present
- Rush University Medical School/American Bar Association Project on Teaching Capacity Assessments to Primary Care Physicians, 2009-Present
- Scientific Advisor Committee, Alzheimer’s Foundation of America, 2009-Present

## **UNIVERSITY APPOINTMENTS**

- Clinical Professor of Psychiatry, University of Chicago Medical School, 2001-Present
- Professor of Clinical Psychiatry, Northwestern University Medical School, 1999-2001
- Professor of Psychiatry, Northwestern University Medical School, 1994-1999
- Secondary Appointment, Department of Internal Medicine, Northwestern University Medical School, 1997-2001
- Secondary Appointment, Department of Neurology, Northwestern University Medical School, 1991-2001
- Associate Professor, Northwestern University Medical School, 1991-1994
- Assistant Professor, Northwestern University Medical School, 1990-1991
- Clinical Assistant Professor, Northwestern University Medical School, 1977-1990
- Clinical Assistant Professor, University of Chicago School of Medicine, 1975-1977

## **HOSPITAL APPOINTMENTS**

- Attending Medical Staff, Division of Psychiatry, NorthShore University HealthSystem, 2009-2012
- Courtesy Medical Staff, Division of Psychiatry, Rush North Shore Medical Center/Skokie Hospital, 2004-2009
- Institutional Review Board, Rush North Shore Medical Center/Skokie Hospital, 2004-2009

Attending Medical Staff, Division of Psychiatry, University of Chicago Hospitals,  
2002-Present

Consulting Staff, Division of Medicine, Weiss Memorial Hospital, University of Chicago,  
2001-2002

Attending Psychiatrist, Northwestern Memorial Hospital, 1988-2001

Attending Psychiatrist, Forest Hospital, 1986-1989

Attending Psychiatrist, Charter Barclay Hospital, 1981-1987

Attending Psychiatrist, Evanston Hospital, 1977-1987

Attending Psychiatrist, Michael Reese Hospital, Psychosomatic and Psychiatric Institute,  
1975-1989

Associate Attending Psychiatrist, Michael Reese Hospital, Psychosomatic and Psychiatric  
Institute, 1971-1975

## HONORS

Castle Connolly Top Doctor's Award, 2007-2011

Best Doctors in America, 1992-2012

The Global Directory of Who's Who (Top Doctors), 2011-Present

America's Top Doctor's for Men, *Men's Health Magazine*, 2007

Distinguished Life Fellow, American Psychiatric Association, 2004

Exemplary Psychiatrist Awards, Honorable Mention, National Alliance for the Mentally Ill  
(NAMI), 2003

International Psychogeriatric Association, Award for Extended Service, 1999

International Psychogeriatric Association, Award for Outstanding Contributions to  
Geriatric Psychiatry, 1989

Ben Gurion University Medical School, Dozor Fellowship for Study of Genetics, Personality,  
and Aging, 1997-1998

American Psychiatric Association, Jack Weinberg Memorial Award for Excellence in Geriatric  
Psychiatry, 1997

Bar-Ilan University, Be'er Sheva, Visiting Professor, 1993

American College of Psychiatrists, 1992-1999

Faculty First Circle, Charter Member, 1991

St. Louis University, Visiting Professor, 1990

Founders Award, American Association for Geriatric Psychiatry, 1989

Fellow, American Psychiatric Association, 1985

Cross-Cultural Fellowship for Study in Africa, 1971

University of Michigan, Galen's Foreign Fellowship for Senior Year Medical School Student in India, 1966

#### **ADMINISTRATION POSITIONS**

##### **Council for Jewish Elderly**

- Senior Vice President, Medical Affairs and Research, 2003-2005
- Medical Director, Geriatric Institute, 1998-2005
- Director, Leonard Schanfield Research Institute, 1995-2005

##### **University of Chicago Medical School**

- Acting Director, Geriatric Psychiatry, 2001-2004

##### **Northwestern University Medical School**

- Director, Division of Geriatric Psychiatry, Department of Psychiatry and Behavioral Sciences, 1988-1999

##### **McGaw Medical Center of Northwestern University**

- Associate Director, Buehler Center on Aging, McGaw Medical Center of Northwestern University, 1988-1999

##### **Northwestern University**

- Director, Geriatric Psychiatry Fellowship Program, Northwestern University, 1990-1999
- Director, Clinical Trials Center, Department of Psychiatry and Behavioral Sciences, Northwestern University, 1996-1998

##### **Northwestern Memorial Hospital**

- Director, Gero-Psychiatric Services, Northwestern Memorial Hospital, 1988-1998

##### **International Psychogeriatric Association**

- Co-Project Director, Pfizer International, Research Scholar Program, 1996-1998

##### **American Day Treatment Centers**

- National Medical Director, 1996-1997
- Regional Medical Director, Greater Chicago Region, 1993-1996

##### **Forest Hospital**

- Medical Director, 1985-1987
- Medical Director, Forest Health Systems, 1985-1987
- Director, Chemical Dependency Program, 1985-1987

### **Charter Barclay Hospital**

- Medical Director, 1982-1985
- Corporate Consultant for Charter Medical Corporation, 1985-1986

### **State of Illinois, Department of Mental Health and Developmental Disabilities**

- Coordinator, Services for the Elderly, Greater Chicago Region, 1977-1980

### **Michael Reese Hospital**

- Director, Older Adult Program, Psychosomatic and Psychiatric Institute, 1972-1977
- Co-founder and Coordinator, Older Adult Program, 1968-1972

## **PROFESSIONAL ORGANIZATIONS**

### *American Association for Geriatric Psychiatry*

Founder, 1978

President, 1978-1981

National Coalition on Mental Health, Representative, 1991-1996, 2001-2005 (Chair, 2001-2005)

White House Conference on Aging Committee, Chair, 1990

By-laws Committee, Chairperson, 1985-1992

Ad-hoc Committee on OBR, 1990

Fellowship and Residency Training Committee, 1989-1993

Newsletter Columnist, International Developments, 1986-1995

Publications Committee, 1985-1990

Liaison Committee, 1985-1990

Board of Directors, 1978-1982

Newsletter Editor, 1978-1986; Editor Emeritus, 1986-Present

### *International Psychogeriatric Association (IPA)*

Co-Founder, 1982

President, 1991-1993, 1994-1995

President-Elect, 1989-1991

Secretary-Treasurer, 1982-1987

Task Force on Testamentary Capacity and Undue Influence, Chair, 2007-Present

Task Force on Behavioral and Psychological Symptoms of Dementia, Chair, 1995-2003

Corporate Committee, 2005-Present

Secretary-General, 11th Congress of the IPA, 1998-2003

Publications Committee, Chair, 1993-1997

IPA Research Award Committee, 1989-2003

IPA Newsletter, Editor, 1984-1993

Secretary-General, 3rd Congress of the IPA, 1984-1987

Board of Directors, 1982-97

By-laws Committee and Membership Committee, Chairperson, 1982-1989

Nominating Committee, 1981, 1989

### *American Board of Psychiatry and Neurology*

Writing Committee for Geriatric Psychiatry Exam, 1992-1997  
Research Review Committee, Examiner (occasional), 1993-1999

*American Association of Retired Persons*

Multidisciplinary Task Force for the 1995 White House Conference on Aging, Chair, 1988-1995  
Task Force for the 1981 White House Conference on Aging, Chair, 1979-1982  
American Psychiatric Association Representative to the North American Technical Meeting on  
Aging in Preparation for the 1982 United Nations World Assembly on Aging, 1981  
Medicare and Medicaid Coverage Subcommittee, Co-Chair, 1997-1998  
Reimbursement Committee, 1997-2000  
Task Force on Models of Geriatric Psychiatry, Corresponding Member, 1990-1993  
JCAHO Committee on Long-Term Care Accreditation Program, 1989-1991  
American Psychiatric Association Council on Aging, Member, 1980-1989;  
Chairperson, 1984-1985  
Jack Weinberg Memorial Award Committee, Chair, 1984-1991  
Joint Reference Committee, 1984-1985  
Task Force on Aging, 1978-1979

*American Medical Association*

Committee on Physician Retirement, 1991  
Geriatric Depression and Suicide, Consultant, 1989-1994  
Task Force on the Chronic Mental Patient, 1979-1981

*Society for Life Psychology and Aging*

Founder, 1974  
President, 1980-1981

*National Council on Aging*

American Psychiatric Association, Liaison, 1978-1984  
Committee on Health and Well-Being, 1980-1984

*Illinois Psychiatric Society*

Councilor, 1982-1984  
Nominating Committee, 1981  
Achievement Awards Committee, 1976-1977

*Steering Committee for the Mini-Conference on Mental Health and Aging*

(White House Approved) (In Conjunction with the American Nursing Association, American  
Psychological Association & the National Association of Social Workers)  
Executive Member, San Diego, CA, November 16-20, 1980

*Action Committee to Implement the Mental Health Recommendations of the 1981 White House  
Conference on Aging*

Member, 1982-1985

*National Association of Private Psychiatric Hospitals Committee on Aging*

Chairperson, 1981-1983

*American Group Psychotherapy Association Task Force on Aging*

Member, 1979-1980

*Foundation for Grandparenting*

Professional Board Member, 1982-1989

*Metropolitan Chicago Coalition on Aging, Task Force on Age Discrimination*

Board of Directors, 1979-1980

## **PREVIOUS COMMITTEES**

### **Council for Jewish Elderly**

- Executive Advisory Committee, 2003-2005
- Psychiatric Consultant, 1972-1977, 1988-1999
- Professional Advisory Committee, Home Health Care, Chair, 2002-2005
- CJE/Israel Research Task Team, Chair, 1997-2003
- Weinberg Assisted Living Research Work Group, Chair, 1996-1998
- Alzheimer's Research Task Team, Chair, 1996-1997
- Alzheimer's Research Work Group, Chair, 1996-1997
- Research Process Council, Chair, 1995-2003
- Research Review Work Group, Chair, 1995-1999
- Managed Community Care Demonstration Research Evaluation Task Team, Chair, 1995-2001
- Search Committee for the Director of Research and Applied Gerontology, in collaboration with Northwestern University, 1992-1994
- Institutional Review Board, 1984-2004
- Center for Applied Gerontology Task Team, 1997
- HMO Committee, 1996
- Quality Council, 1995-2003
- Research Data Task Team, 1995-1997
- Medical Advisory Committee, 1994-2005
- Ethics Committee, 1988-2003
- Family Issues Committee, 1988-1996

### **Northwestern Memorial Hospital**

- Geriatric Psychiatry Executive Committee, Chair, 1988-1999
- Search Committee, Alzheimer's Disease Center, Director, 1990-1994
- ElderCare Committee, 1998
- Search Committee for Director of Clinical Trials Office, 1996-1997
- Search Committee to Nominate Chief, Psychiatric Service, Department of Veterans Affairs, Lakeside Hospital, 1993-1996
- Pollack Awards, 1991-1996
- Residency Selection Committee, 1993-1995
- Residency Training Committee, 1993-1995
- Internal Educational Consultant for Inpatient Managed Care, 1993-1994
- Internal Educational Consultant, Inpatient Managed Care, 1993-1994
- Strategic Planning Committee, Department of Psychiatry, 1992-1993
- Research Committee, Department of Psychiatry, 1990-1999
- Distinguished Lecture Series Committee, 1990
- Quality Assurance Committee, Older Adult Program, 1988-1996

- Geriatric Program Planning Committee, including membership on both the Research and Educational Subcommittees, 1988-1991
- Quality Assurance Committee, Department of Psychiatry, 1988-1991
- Bylaws Committee, 1988-90

### **Northwestern University Medical School**

- Feinberg School of Medicine Committee, Northwestern University, Institute for Health Services Research and Policy Studies, 2003-2005
- Neurocognitive and Behavioral Disorder Center, Fellow, Northwestern University, 2000-2001
- Northwestern Medical Faculty Foundation, Department of Psychiatry, Executive Committee, 1997-1998
- Department of Psychiatry, Executive Committee, 1991-1999
- Geropsychiatric Fellowship Committee, Chair, 1990-1999
- Buehler Center on Aging, Directors' Committee, 1988-2000
- Rehabilitation Institute of Chicago, Center for Rehabilitation Outcomes Research, 2002-2009
- Feinberg Clinical Neuroscience Research Institute, Cognitive Neurology and Alzheimer's Disease Focus Group, 1997-1999
- Buehler Awards, Research Committee, 1991-1999
- Ad Hoc Admissions Committee, 1989-1990
- Search Committee for New Chairman, Department of Psychiatry, 1989-1990
- Ad Hoc Committee to Study Mental Health Services in the Emergency Room, 1989-1990
- Northwestern University Senate, 1988-1990
- Department of Psychiatry, Steering Committee, 1988-1990
- Ad Hoc Committee to Evaluate Tardive Dyskinesia, 1988-1989

### **TEACHING**

University of Chicago Medical School, Second Year Residents, 2001-Present

Continuing Medical Education Online Course, "Depression in the Older Patient: Clinical Approaches to a Complex Challenge," launch date 4/30/2009

University of Chicago Medical School, Medical Students, 2001-2008

Clinical Principles of Geriatric Psychiatry to First-Year Psychiatry Residents, Northwestern University Department of Psychiatry, 1988-2001

Postdoctoral Scholars, Northwestern Drug Discovery Program, Preceptor, 1998-1999

Organization and Economics Information to Medical Students, Northwestern University Medical School, 1996-1999

Research Scholar Program, Coordinated by the International Psychogeriatric Association and Supported by an Unrestricted Grant from Pfizer Central Research, Senior Mentor, 1996-1998

Summer Internship in Geriatrics for Second-Year Medical Students, Northwestern University

Medical School, Preceptor, 1989-1998

Aging and Mental Health: Developmental Issues for First-Year Medical Students, Northwestern University Medical School, 1988-1993

Psychopathology of Late Life for Second-Year Medical Students, Northwestern University Medical School, 1988-1994

Mini-Courses in Geriatric Psychiatry for Third-Year Medical Students, Northwestern University Medical School, 1988-1992

Milieu Management: Adolescent Psychiatry Unit, Charter Barclay Hospital, 1981-1985

Clinical Perspectives in Geriatric Psychiatry, Evanston Hospital, 1977-1981

Course for Psychiatry Residents at Michael Reese Hospital, Psychosomatic and Psychiatric Institute:

- "Clinical Principles of Gero-Psychiatry"
- "Advanced Theories of Aging and Mental Health"
- "Preparing for Private Practice"

Developer and Instructor, 1972-1977

## **GRANTS & AWARDS**

Chicago Life Options (Project Director); Chicago Community Trust, \$200,000, 2003-2005.

Technology-Based Interventions for Caregivers of Family Members with Dementia: E-Care (Principal Investigator); Braun Foundation, \$240,000, 2001-2004.

The Integration of Psychosocial & Medical Care-Physician Liaison Concept: Partners in Care (Principal Investigator); Retirement Research Foundation, \$325,000; Michael Reese Health Trust, \$369,000; Janssen Research Foundation, \$225,000; Washington Square Foundation, \$40,000; Foundation for Health Planning, \$15,000; Novartis Pharmaceuticals, \$2,500; Pfizer Pharmaceuticals, \$25,000; Private Philanthropy, \$460,000; Eli Lilly Research, \$100,000; State of Illinois Department on Aging, \$500,000; Field Foundation, \$30,000, 2001-2005.

Designing a Longitudinal Database for Tracking Community-Based, Minimally Cognitively-Impaired Elderly (Principal Investigator); Pfizer Pharmaceuticals, \$20,000, 2000.

Randomized, Double-Blind, Placebo-Controlled, Multi-Center Trial to Demonstrate the Clinical Efficacy & Safety of Two Different Doses of Ginkgo Biloba, Special Extract, Egb 761, in Patients Suffering from Dementia of the Alzheimer's Type, According to DSM-IV & NINCDS/ADRDA Criteria (Principal Investigator, 1999; Lesley Blake, Principal Investigator, 2000); Willmar Schwabe, GmbH & Co., \$141,300, 1999-2000.

Behavioral & Psychological Symptoms of Dementia: Clinical and Research Update (Conference Organizer and Convener for the International Psychogeriatric Association); Janssen Pharmaceutica, \$700,000 (approx.), 1999.

Council for Jewish Elderly-Alzheimer's Initiative (Project Supervisor); Michael Reese Health Trust, \$299,000, 1998-2001.

A Multi-Center, Double-Blind Comparison of Efficacy & Safety of Seroquel, Haloperidol and Placebo in the Treatment of Elderly Subjects Residing in Nursing Homes or Assisted Care Facilities and Presenting with Alzheimer's Disease and Psychoses or Other Selected Psychoses (Principal Investigator); AstraZeneca, \$85,788, 1998-1999.

Risperidone versus Olanzapine in the Treatment of Schizophrenia in Elderly Subjects (Principal Investigator); Janssen, \$10,000; 1998-1999.

Fluoxetine versus Placebo in Geriatric Nursing Home Patients with Major Depression (Principal Investigator); Eli Lilly, \$56,292, 1997-1999.

A 24-Week, Multi-Center, Randomized, Double-Blind, Placebo-Controlled Evaluation of the Efficacy and Safety of Donepezil Hydrochloride (E2020) in Patients with Dementia Associated with Cerebrovascular Disease (Principal Investigator); Eisai, Inc., \$16,270, 1997-1999.

An 8-Week, Multi-Center, Parallel-Group, Double-Blind, Placebo-Controlled Study of Sertraline in the Treatment of Elderly Outpatients with Major Depression (Principal Investigator); Pfizer, Inc, \$156,221, 1997-1999.

A 20-Week, Multi-Center, Parallel-Group, Double-Blind, Placebo-Controlled Study of the Efficacy, Tolerability and Safety of Sertraline in the Treatment of the Behavioral Manifestations of Alzheimer's Disease in Outpatients Treated with Donepezil (Principal Investigator); Pfizer, Inc., \$202,279, 1997-1998.

Galantamine in the Treatment of Alzheimer's Disease: Flexible Dose Range Trial (GAL-INT-2) (Principal Investigator); Janssen Research Foundation, \$20,000, 1997.

Managed Care Community Demonstration (Project Director); Retirement Research Foundation, \$446,757 (50% Philanthropy, 50% RRF), 1996-2000.

Alzheimer's Clinical Core (S. Weintraub, Core Leader); National Institute on Aging, M. Mesulam (Project Director); S.I. Finkel (Co-Investigator, Clinical Core); 1996-1999.

Manipulation of External Zeitgebers in the Elderly, National Institute on Aging-Program Project Center Grant PO 17, (Phyllis Zee, Principal Investigator; Sanford I. Finkel, Co-Investigator); \$708,000; 1995-1997; renewed 1997-2002.

An Open-Label, Long-Term Study of Risperidone for Treatment of Behavioral Disturbances in Subjects with Dementia (RIS-USA-70) (Principal Investigator); Janssen Research Foundation, \$30,000, 1996-1998.

A 16-Week, Randomized, Double-Blind, Placebo-Controlled, Parallel-Group, Dose-Response, Multi-Center Study of Tacrine (CI-970), Once-A-Day Formulation (Tacrine GITS) with a 16-Month Open-Label Extension in Patients with Dementia of the Alzheimer's Type (Principal Investigator); Parke-Davis, \$103,458, 1996-1997.

A Randomized, Double-Blind, Placebo-Controlled Evaluation of the Effects of Donepezil Hydrochloride (E2020) in the Management of Patients with Alzheimer's Disease in a Nursing Home Facility (Principal Investigator); Eisai Pharmaceuticals, \$282,514, 1996-1998.

International Consensus Conference on Behavioral Disturbances of Dementia, Chairman (Organizer and Convener for the International Psychogeriatric Association); Janssen Pharmaceutica, \$300,000 (approx.), 1996.

A Multi-Center, Double-Blind, Placebo-Controlled Study of Acetyl-L-Carnitine in Patients with Age-Defined (Between 45 and 65 Years of Age) Alzheimer's Disease (Co-Investigator); Sigma Tau, \$132,000, 1995.

A Randomized, Double-Blind, Placebo-Controlled Study of Risperidone for Treatment of Psychotic Disturbances in Subjects with Dementia (Principal Investigator); Janssen Research Foundation, \$226,250, 1995.

Evaluation of a Capitated System for Social Services (Project Director); Research Foundation, \$25,000; Chicago Community Trust, an additional \$25,000, 1995-1996.

Activities of Daily Living Scale: Field Test (Principal Investigator); Bayer AG (Germany), \$100,000, 1995-1996.

A 16-Week, Open-Label Safety Study of Tacrine with Monitoring of Serum Alanine Aminotransferase (ALT) (Principal Investigator); Parke-Davis Pharmaceutical Research, \$64,720, 1994-1995.

Outcome of Partial Geriatric Hospitalization: A National Research Project (Principal Investigator); American Day Treatment Centers, \$43,500, 1994-1997.

Olanzapine versus Placebo in the Treatment of Patients with Psychosis Associated with Dementia (Principal Investigator); Eli Lilly and Company, \$98,524, 1994-1995.

A Multi-Center, Double-Blind Trial to Evaluate the Efficacy and Safety of Two Dose Ranges of Buspirone HCl Compared to Placebo in the Management of Agitated Behavior in Patients with Dementia of the Alzheimer Type, Multi-Infarct Dementia, or Mixed-Type Dementia (Principal Investigator); Bristol-Myers Squibb Company, \$156,080, 1993-1996.

Collaborative International Study on Activities of Daily Living Scale for People with Early Cognitive Impairment (conjointly with New York University, Free University of Berlin, and University of Erlangen, Germany) (Co-Investigator); Bayer AG, \$101,500, 1993; additional grant of \$152,647, 1994.

Clinical Evaluation of Extended-Release Physostigmine in the Treatment of Patients with Dementia of the Alzheimer Type (Principal Investigator); Forest Laboratories, \$180,775, 1993.

A Controlled Study of Ondansetron in the Treatment of Primary Degenerative Dementia of the Alzheimer Type (Principal Investigator); Glaxo Pharmaceuticals, \$140,975, 1993-1996.

Flexible-Dose, Double-Blind Study Comparing Efficacy and Safety of Deracyn SR Tablets vs.

Xanax CT in the Treatment of Geriatric Outpatients with Clinical Anxiety (Principal Investigator); The Upjohn Company, \$140,625, 1992-1993.

Double-Blind Parallel Comparison of Sertraline and Nortriptyline in Depressed Geriatric Outpatients (Principal Investigator); Pfizer, Inc., \$166,500, 1992-1994.

Rationalization of the Barbados Health Sector (geriatric health, mental health and disabilities) (Principal Investigator); Ministry of Health, Government of Barbados, through Beuhler Center on Aging, McGaw Medical Center & Northwestern University, \$450,000 (approx.), 1992-1993.

Suicide in the Elderly (Principal Investigator); National Institute on Aging, \$2,800, 1992.

Study on Outcome Following Hospitalization on a Geriatric Psychiatry Unit (Co-Principal Investigator); Northwestern Memorial Foundation, \$15,300, 1991.

Robert B. Edlmann Endowed Fellowship for Geriatric Psychiatry and Geriatric Psychology, Postdoctoral Psychology Fellow (Project Director); \$2,100,000, 1991-1995.

Education Affairs Committee of the General Faculty Committee at Northwestern University, "Aging and Mental Health: Principles of Geriatric Psychiatry & Psychology," \$3,000, 1991.

Management of Agitation in Demented Nursing Home Residents, Geriatric Academic Mental Health Award, National Institute of Mental Health, HHS, KO7-NH00793-01A1 (Principal Investigator); \$336,960, 1991-1992.

Louis R. Lurie Foundation Grant to establish a Geriatric Psychiatry Fellowship (Project Director); \$30,000, 1990-1991.

Faculty Training Project in Geriatric Medicine and Dentistry (Collaborator; James Webster, Principal Investigator); Bureau of Health Professions, Health Resources & Services Administration, Public Health Service, U.S. Department of Health & Human Services, \$828,463, 1988-1989.

Computerized Memory Enhancement in the Elderly (Principal Investigator); Friend Foundation, \$20,000, 1987-1988.

Michael Reese Hospital, Psychosomatic and Psychiatric Institute Fellowship for Study in Africa, \$4,500, 1971.

Galen's Foreign Fellowship for Study in India, \$1,000, 1966.

## **PREVIOUS CONSULTING ACTIVITIES**

Office of Medicare Hearing and Appeals, Expert Witness, 2006-2009

Department of Health and Human Services Task Force on Aging Research, National Institute on Aging, 1992-1993

Interdisciplinary Coordinating Group on Mental Health and the Elderly, National Institute of

Mental Health, Chairperson, 1992

Washington Institute on Aging, Board of Directors, 1993-Present

Sunrise Assisted Living, Consultant, 2003-2006

Janssen Pharmaceutica USA, Consultant, 2002-2005

Yamanouchi Pharmaceuticals, 2002

Bristol-Myers-Squibb, Consultant, 2002

3ClinicalResearch-Consultant and Clinical Research Competence Centers,  
Berlin, Germany, Vice-Chair, Scientific Advisory Board, 2000-2002

Novartis Consulting Network, Member, 1999-2003

Eli Lilly Aging and Long-Term Care External Advisory Committee on Geriatric  
Depression, 1999-2002

International Scientific Board, The Sophie & Abram Stuchnyski Alzheimer  
Research & Treatment Center, Ramat Gan, Israel, 1999-2002

Hoechst-Marion-Roussel, International Advisory Council, 1999-2000

Upjohn Pharmaceutica, Geriatric Depression Advisory Committee, 1999-2001

Abbott Pharmaceutica, Data Safety Monitoring Board, Consultant, 1999-2002

Pfizer Geriatric Psychiatry Advisory Council, Consultant, 1998-2002

Pharmacia & Upjohn, Independent Consultant, 1998-2000

Janssen Pharmaceutica, International Advisory Board for Risperidone for Behavioral  
and Psychological Symptoms of Dementia, 1998-2001

International Scientific Advisory Committee and Program Committee, Conference  
on Alzheimer's Disease and Related Disorders, 1998

New York Life, Medicare, Managed Care, Consultant, 1997-1998

Ronald and Nancy Reagan Research Institute of the Alzheimer's Association, Review  
Board of the Medical and Scientific Advisory Council, 1996-1997

CARING Newsletter, Advisory Board, 1996-1997

American Geriatrics Society Committee on Managed Care, 1996-1997

Life/Tech Technology Center of Leipzig, Germany, Scientific Committee, 1995-2000

National Institute on Aging, Ad Hoc Review Committee on Caregiving and Aging, 1995

Janssen Pharmaceutica, Beerse, Belgium, International Consultant, 1994 -1998

American Day Treatment Centers, National Medical Advisory Board, Chair, 1994-1997

Blue Cross-Blue Shield of Illinois HMO, Quality Improvement Program Committee, 1994-1995

Brookdale Awards in Gerontology, Reviewer, 1993-1995

Pfizer Pharmaceuticals, New York, Consultant, 1993-1995

Department of Mental Health, State of Missouri, Psychogeriatric Consultant, 1993

CNA Insurance Company, Long-Term Care Consultant Panel, 1992-1994

Jeff's Companion Animal Shelter, Grant Review Board, 1992-1994

Green Spring Health Service-Managed Care, Utilization Management Program, Consultant, 1992-1993

PASARR (Pre-Admission Screening and Annual Review of Residents) for Cook County, IL, Reviewer, 1991

Department of Public Health, State of Illinois Alzheimer's Advisory Task Force Committee, 1986-1994

National Institute of Mental Health, New Dimensions in Alzheimer's Disease, Consultant, 1986

Theraplay Institute, Psychiatric Consultant, 1983-1988

Chicago Housing Authority, Committee on Congregate Living, Consultant, 1979-1980

Niles Center Sheltered Workshop, Consultant, 1977-1980

State of Illinois Department of Public Health, Medicare Quality Assurance Reviewer, 1975-1977

Federal Defender's Program, Consultant, 1975-1977

(German) Self-Help Home, Consultant, 1975-1989

Manteno State Hospital, Department of Geriatrics, Psychiatric Consultant, 1974-1976

Illinois Legislative Commission on Mental Health and Developmental Disabilities, Governor Daniel Walker Appointee, 1974-1975

Dominican Nuns, Long-Term Care Program, Consultant, 1974

Division of Vocational Rehabilitation, State of Illinois, Consultant, 1971-1979

Michael Reese Hospital, Utilization Review Committee, Co-Founder and Member,  
1970-1976

Parkview Home for the Aged, Psychiatric Consultant, 1969-73

#### **EDITORIAL POSITIONS**

*Journal of Geriatrics and Gerontology in Education*  
Editorial Board, 1980-Present

*Core Evidence*  
Editorial Board, 2005-2009

*Geriatrics*  
The Psychiatric Consultant Editor, 2002-2003

*International Psychogeriatrics*  
Co-Editor, 1993-1996  
Associate Editor, 1992-1993  
Managing Editor, 1989-1992

*American Journal of Geriatric Psychiatry*  
Consulting Editor, 1992-2001

*International Journal of Geriatric Psychiatry*  
Editorial Board, 1991-2000

*American Psychiatric Press, Inc.*  
Book Reviewer, 1990-1995

*Clinical Gerontologist*  
Editorial Board, 1987-2005

*Journal of Geriatric Psychiatry*  
Corresponding Editor, 1979-1992

Occasional Reviewer:  
*Journal of Clinical Neurology and Neurosurgery*, 2004-Present  
*Gerontologist*, 1998-Present  
*Journal of the American Medical Association*, 1992-Present  
*Lancet*, 2005  
*Hospital and Community Psychiatry*, 1992-1997  
*European Journal of Gerontology*, 1992-1997  
*Aging: Clinical and Experimental Research*, 1992-1997

#### **PUBLICATIONS (REFEREED)**

(Local) Testamentary capacity and undue influence. Co-speaker with Kerry Peck, Esq. Marshall

Law School, Chicago, IL November 15, 2011.

Liptzin B, Peisah C, Shulman K, Finkel S. Testamentary capacity and delirium. *International Psychogeriatrics* 2010; 22(6):950-956.

Shulman K, Peisah C, Jacoby R, Jeinik J, Finkel S. Contemporaneous assessment of testamentary capacity. *International Psychogeriatrics* 2009; 21(3):433-39.

Peisah C, Finkel S, Shulman K, et al. The wills of older people: Risk factors for undue influence. *International Psychogeriatrics* 2008; 21(1):7-15.

Finkel S. Use a geriatric specialist? (The role of the geriatric specialist in regards to the marginal testator). *Trusts and Estates* 1 April 2008:31-38.

Finkel S, Czaja SJ, Schulz R, et al. E-Care: A telecommunications technology intervention for family caregivers of dementia patients. *American Journal of Geriatric Psychiatry* 2007; 15(5):443-448.

Reid K, Martinovich Z, Finkel SI, Zee P. Sleep: A marker of physical and mental health in the elderly. *American Journal of Geriatric Psychiatry* 2007; 14(10):860-66.

Finkel SI, Kozma C, Long S, et al. Risperidone treatment in elderly dementia patients: Relative risk of cardiovascular adverse events versus other antipsychotics. *International Psychogeriatrics* 2005; 17(4):617-629.

Sano M, Amantiek J, Feely M, Sinyak F, Holton D, Ascher S, Finkel SI. Undertreatment of patients with Alzheimer's disease in an elderly United States population. *Alzheimer's and Dementia: The Journal of the Alzheimer's Association* 2005; 1(2):136-144.

Finkel SI. Pharmacology of antipsychotics in the elderly: A focus on atypicals. *Journal of the American Geriatrics Society* 2004; 52(S12):258-265.

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#### **PROCEEDINGS** (\*indicates International event)

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#### **LECTURES** (selected national and \*international)

(Local) Testamentary capacity and undue influence. Co-speaker with Kerry Peck, Esq. Marshall

Law School, Chicago, IL, November 15, 2011.

\* Behavioral and psychological symptoms of dementia (BPSD). 15<sup>th</sup> International Congress of International Psychogeriatric Association (IPA), The Hague, The Netherlands, September 9, 2011.

\* Testamentary capacity and undue influence. 15<sup>th</sup> International Congress of IPA, The Hague, The Netherlands, September 7, 2011.

The joys, privileges, and challenges of aging. Pre-retirement Seminar for Federal Judges. US Courts, 9<sup>th</sup> Judicial Circuit, Palm Desert, CA, April 15, 2011.

Testamentary capacity and undue influence: Challenges and opportunities for experts and attorneys. American Academy of Forensic Sciences, Chicago, IL, February 23, 2011.

\* Symposium on Testamentary Capacity and Undue Influence. IPA 2010 International Meeting, Santiago de Compostela, Spain, September 24, 2010. Moderator and Discussant.

\* Pharmacological Interventions in BPSD: Challenges and recommendations for the clinician. IPA 2009 International Meeting in cooperation with the Brazilian Association of Geriatric Neuropsychiatry, Rio de Janeiro, Brazil, May 6, 2009.

\* Symposium on Testamentary Capacity and Undue Influence. IPA 2008 European Meeting, in Association with the Faculty of Old Age Psychiatry at the Royal College of Psychiatrists, Dublin, Ireland, April 10, 2008. Moderator and Discussant.

Using psychiatric testimony and dementia assessments in the trial of a will contest. NAELA Advanced Elder Law Institute. Memphis, TN, November 3, 2007. Co-chaired with Kerry Peck, Esq.

\* Psychogeriatrician at the court. IPA 2007 Silver Congress in conjunction with Japanese Psychogeriatric Society, Osaka, Japan, October 16, 2007.

\* How to manage psychotic elderly. IPA 2007 Silver Congress in conjunction with Japanese Psychogeriatric Society, Osaka, Japan, October 15, 2007. Co-Chair.

\* Hurricane Katrina and the nursing home disaster. IPA European Regional Meeting, Istanbul, Turkey, May 5, 2007.

\* New developments in psychogeriatrics in the United States. Delivered five times in Northern Honshu and Hokkaido, Japan, March 24-28, 2007.

Optimizing pharmacotherapeutic benefit in Alzheimer's disease: Keys for effective disease management. Annual Meeting of the American Society of Consulting Psychiatrists, Phoenix, AZ, November 16, 2006.

Working with aging clients and their families. Annual National Conference of the Harris Private Bank Trust, Chicago, IL, October 18, 2006.

\* An update on Alzheimer's disease. Presented in four Japanese cities, August 20-24, 2006.

\* Vital signs in psychiatry: A perspective on sleep across the life cycle. Annual Meeting of the American Psychiatric Association, Toronto, Ontario, Canada, May 21, 2006. Invited.

\* Overview of behavioral and psychological symptoms of dementia (BPSD). IPA Live International Broadcast International Forum, Toronto, Ontario, Canada, March 30, 2006.

\* Technology and aging. Sleep and aging. Depression and aging. & Cognitive impairment and contested wills. Lectures at four Japanese universities, February 14-18, 2006.

The interface of psychiatry and the law in geriatric medicine. University of Kansas, Wichita, Kansas, November 30, 2005.

\* Aging with dignity: New challenges, new possibilities, new solutions. 12<sup>th</sup> Congress of IPA, Stockholm, Sweden, September 20, 2005. Keynote address.

\* BPSD and its impact on quality of life. 2<sup>nd</sup> National Congress of Indonesian Psychogeriatric Association, Jakarta, Indonesia, April 11, 2005.

\* The future of psychogeriatrics. 2<sup>nd</sup> National Congress of Indonesian Psychogeriatric Association, Jakarta, Indonesia, April 9, 2005.

\* The impact of introducing social work services into geriatric psychiatry health practices. IPA Australasian Regional Meeting (in conjunction with the Faculty of Old Age, RANZCP), Rotorua, New Zealand, April 6, 2005.

The National Coalition on Aging and the 2005 White House Conference on Aging: New opportunities. American Society on Aging Annual Meeting, Philadelphia, PA, March 10, 2005.

Application of technology in geriatric psychiatry. American Association for Geriatric Psychiatry, San Diego, CA, March 4, 2005.

\* Cognitive impairment and testamentary capacity in later life. IPA Asia Pacific Regional Meeting, Seoul, South Korea, September 9, 2004.

Partners in care: A replication and research evaluation of integrative care for the elderly patient in primary care. Mental Health and Aging State Conference, Indianapolis, IN, March 4, 2004.

Golden R, Finkel SI, Statsinger J, Martinovich Z. Partners in Care: A biopsychosocial integration of care in primary care practices. 11th Congress of IPA, Chicago, IL, August 20, 2003.

A brief history of IPA and the field of psychogeriatrics. 11th Congress of IPA, Chicago, IL, August 19, 2003.

Late-life depression and other psychiatric disorders. Rehabilitation Institute, Geriatric Rehabilitation Course: Perspectives on Successful Aging in the New Millennium, Chicago, IL, April 11, 2003.

Partners in care: A replication and research evaluation of integrative care for the elderly patient in primary care. American Association of Geriatric Psychiatrists Annual Meeting, Honolulu, HI,

March 3, 2003.

Societal implications of long-term illness. & Non-pharmacologic approaches to treating BPSD. Dementia Mini-fellowship: Update on Managing Behavioral Syndromes, Atlanta, GA, December 6, 2002.

A long-term view. Dementia Mini-fellowship: Update on Managing Behavioral Syndromes, Chicago, IL, November 9, 2002.

Societal implications of long-term illness. & Non-pharmacologic approaches to treating BPSD. Dementia Mini-fellowship: Update on Managing Behavioral Syndromes, Chicago, IL, November 8, 2002.

\* Challenges of expert witnesses in psychogeriatric legal settings. IPA Asia Pacific Regional Meeting, Hong Kong, China, October 26, 2002.

\* SSRIs in major depression in the elderly: Efficacy, safety, cognition, and quality of life. IPA Asia Pacific Regional Meeting, Hong Kong, China, October 26, 2002.

The interface of psychiatry and law in the elderly: implications for estate planning and execution of trusts and wills. Louis Susman Memorial Tax Seminar, Chicago, IL, October 1, 2002.

\* SSRIs in major depression in the elderly: Efficacy, safety, cognition, and quality of life. IPA European Mediterranean Regional Meeting, Rome, Italy, April 19, 2002.

\* Blood is thicker than water—Vascular diseases in old age psychiatry. IPA European Mediterranean Regional Meeting, Rome, Italy, April 18, 2002. Chair.

\* SSRIs in major depression in the elderly: Double-blind trials. University of Oslo Medical School, Oslo, Norway, March 6, 2002.

Let's talk mental health and aging: Past, present, and future perspectives. 1st Annual Mental Health and Aging Conference, Chicago, IL, April 10, 2001. Opening keynote address.

\* A decade of treating geriatric depression with sertraline: What have we learned? IPA Regional Meeting, Lorne, Australia, February 5, 2001.

\* Depression and other functional diseases in the elderly. Trends in Drug Development Symposium, Technology Park, Hennigsdorf, Germany, January 26, 2001.

Managed care for home and community-based services; Professional competencies for education and practice: An interprofessional dialogue. Gerontological Society of America's 53<sup>rd</sup> Annual Scientific Meeting, Washington, DC, November 18, 2000.

\* Treatment of major depression. IPA and Brazilian Association of Geriatric Neuropsychiatry, Porto Alegre, Brazil, October 15, 2000.

\* Focus on galantamine as a new treatment for Alzheimer's disease. IPA and Brazilian Association of Geriatric Neuropsychiatry regional meeting, Porto Alegre, Brazil, October 14, 2000.

Psychological profiles of future donors: Who they are and why they will give. CCPG Annual Conference at the Chicago Botanic Garden for the Chicago Council on Planned Giving, Chicago, IL, September 12, 2000.

\* Behavioral and psychological symptoms of dementia (BPSD): A current focus for clinicians, researchers, and carers. International Conference on Behavioral and Psychological Symptoms of Dementia, Seville, Spain, June 17, 2000.

Intervention: Finding and managing the Alzheimer's disease patient: Diagnosis, detection and confirmation. U.S. Geriatric & Long-Term Care Congress, Las Vegas, NV, June 12, 2000.

\* Behavioral and psychological symptoms of dementia. 3<sup>rd</sup> International Congress of Neuropsychiatry, Kyoto, Japan, April 12, 2000.

Behavioral and psychological symptoms of dementia. American Society on Aging Annual Meeting, San Diego, CA, March 27, 2000.

Strengthening the voice of consumers: Developing guidelines to use client satisfaction assessments to improve homecare quality. American Society on Aging Annual Meeting, San Diego, CA, March 25, 2000.

IPA response to the Division of Neuropharmacological Drug Products issues paper. FDA Psychopharmacological Drugs Advisory Committee Meeting on the Various Psychiatric and Behavioral Disturbances Associated with Dementia, Washington, DC, March 9, 2000.

Geriatric disorders. Eli Lilly Prozac Investigators' 2000 Meeting. Beverly Hills, CA, January 15, 2000.

\* Current research: Applied research to improve care; & Drug intervention: Current information and future possibilities. Joint Collaboration Meeting between the Council for Jewish Elderly, Chicago, and the people of Qiryat Gat, Israel, November 17, 1999.

\* Understanding dementia: Alzheimer's and other dementias; Diagnoses, evaluations, and treatments. Joint Collaboration Meeting between the Council for Jewish Elderly, Chicago, and the people of Qiryat Gat, Israel, November 16, 1999.

\* Report on behavioral and psychological symptoms of dementia: A clinical and research update. 9th Congress of IPA, cosponsored by Canadian Academy of Geriatric Psychiatry, Vancouver, Canada, August 19, 1999.

\* Recent developments in the screening and diagnosis of Alzheimer's disease: An international perspective. 9th Congress of IPA, cosponsored by Canadian Academy of Geriatric Psychiatry, Vancouver, Canada, August 18, 1999.

\* Mood disturbance in dementia; & Forensic issues in geriatric psychiatry. 9th Congress of IPA, cosponsored by Canadian Academy of Geriatric Psychiatry, Vancouver, Canada, August 17, 1999.

\* Unique challenges in the management of depression in older patients. 9th Congress of IPA, cosponsored by Canadian Academy of Geriatric Psychiatry, Vancouver, Canada,

August 16, 1999.

Evaluating competency in older adults. 39th Annual Probate & Estate Planning Seminar, Grand Traverse Resort, Traverse City, MI, May 21, 1999.

\* New developments in psychopharmacology in the elderly. IPA Joint Regional Meeting with Institute of Mental Health, Beijing Medical University, Beijing, China, April 13, 1999.

The impact of depression on physical illness. 1998 American Psychiatric Association Institute of Psychiatric Services, Los Angeles, CA, October 3, 1998.

\* Medical co-morbidity and late-life depression. *Aging 2000*, IPA Joint Regional Meeting with European Association for Geriatric Psychiatry, Munich, Germany, September 16, 1998.

\* New trends in psychogeriatrics. *Aging 2000*, IPA Joint Regional Meeting with European Association for Geriatric Psychiatry, Munich, Germany, September 15, 1998.

\* Defining the behavioral and psychological signs and symptoms of dementia. 6<sup>th</sup> International Conference on Alzheimer's Disease, Amsterdam, The Netherlands, July 21, 1998.

\* The significance of the behavioral and psychological symptoms of dementia. Janssen/Organon Satellite Symposium at the CINP, Glasgow, Scotland, July 12, 1998.

Depression in caregivers. Pfizer Breakfast Symposium, *Balancing the Health of the Patient and Caregiver*. 6<sup>th</sup> Annual Congress of Women's Health, New York, NY, June 23, 1998.

Barriers to progress: Depression. 1st National Conference of the National Aphasia Association, Chicago, IL, June 5, 1998.

\* Behavioral and psychological symptoms of dementia: Questions and answers. *Symposia on Management of Mental Disorders in Baby Boomers*, 151<sup>st</sup> American Psychiatric Association Annual Meeting, Toronto, Canada, June 3, 1998.

\* Epidemiology and issues in diagnosis and treatment of depression/dementia in the elderly. Geriatric Advisory Board Meeting, Pfizer Pharmaceuticals, Toronto, Canada, May 28, 1998.

\* Behavioral and psychological symptoms of dementia. Joint IPA Meeting of the Turkish Association of Geriatrics, Istanbul, Turkey, May 22, 1998.

What can current assessment tools tell us about our patient's condition? American Geriatrics Society Meeting, Seattle, WA, May 8, 1998.

Methods for increasing bio-social integration of services. American Society on Aging, 44<sup>th</sup> Annual Meeting, San Francisco, CA, March 25, 1998.

Medicare and geriatric populations: Integrated care for the elderly. Primary Care Behavioral Health Summit, Chicago, IL, November 12, 1997.

\* Mental health services for older adults with mental disorders. 8th Congress of IPA, Jerusalem, Israel, August 21, 1997.

\* Advances in geriatric depression: adding life to years. 8th Congress of IPA, Jerusalem, Israel, August 20, 1997. Chair.

\* Behavioural and psychotic illness in late life. 8th Congress of IPA, Jerusalem, Israel, August 18, 1997. Chair.

Depression in later life. The Institute on Aging, Bergen Pines County Hospital, Paramus, NJ, May 2, 1997.

\* Behavioral and psychological signs and symptoms of dementia. Janssen Pharmaceuticals International, *Meeting Evidence from Experience*, Lisbon, Portugal, March 20, 1997.

Organization of mental health services for the elderly: Past, present, and future. Erie County Medical Center, Buffalo, NY, April 11, 1997.

\* Care of family members of dementia patients abstract. 5th International Conference on Alzheimer's Disease, Osaka, Japan, July 27, 1996.

\* Results of a consensus conference on behavioral disturbances of dementia. 5th International Conference on Alzheimer's Disease, Osaka, Japan, July 26, 1996.

\* Managing elderly patients with psychotic and behavioural disturbances of dementia abstract. XXth CINP Congress, Melbourne, Australia, June 24, 1996.

Problem behavior in long-term care. American Geriatrics Society Annual Meeting, Chicago, IL, May 3, 1996.

The practitioner's guide to neuroleptic drugs. American Geriatrics Society Annual Meeting, Chicago, IL, May 2, 1996.

Medical management of depression in the elderly. American Orthopsychiatric Association Annual Meeting, Chicago, IL, April 26, 1995.

Bipolar illness in the elderly. Mental Health Association of Illinois, Chicago, IL, March 23, 1996.

Treatment of depression in the elderly. First David Martone Tobolowsky endowed lecture, University of Texas Southwestern Medical Center, Dallas, TX, March 22, 1996.

\* ADL scaling by clinicians. 7th Congress of IPA, Sydney, Australia, October 31, 1995.

\* Clinical experience in methodological trials. 7th Congress of IPA, Sydney, Australia, October 29, 1995.

\* A randomized, placebo-controlled trial of neuroleptic medication in demented, agitated nursing home patients. 2nd International Conference on New Directions in Affective Disorders, Jerusalem, Israel, September 7, 1995.

Improving quality care of elderly patients. CINP Satellite Symposium, Washington, DC, June 27, 1994.

\* Physician-assisted suicide. 1st World Forum on Mental Health, Hamburg, Germany, June 9, 1994.

\* A psychological autopsy of six suicides in a rural, Midwestern community. IPA Workshop, Amsterdam, The Netherlands, June 4, 1994.

Efficacy and toxicity of antidepressant therapy. American Psychiatric Association Annual Meeting, Philadelphia, PA, May 21, 1994.

\* Management of depression in the elderly. Update on the Pharmacotherapy of Affective Disorders, Copenhagen, Denmark, March 14, 1994.

Treating agitation in Alzheimer's disease. Symposium at the American Geriatrics Society's 1993 Annual Scientific Meeting Program, New Orleans, LA, November 16, 1993.

\* Background music to decrease agitation in demented nursing home elderly. The National Association for Music Therapy, Toronto, Canada, October 31, 1993. Keynote Speech.

\* Treatment of behavioral disturbances in dementia patients. & Testamentary capacity in late life. 6th Congress of IPA, Berlin, Germany, September 7, 1993.

\* Congress of the World Psychiatric Association, Rio de Janeiro, Brazil, June 7, 1993. *Psychogeriatrics*. Course Director.

\* Thiothixene vs. placebo: A double-blind study in agitated nursing home elderly. Congress of the World Psychiatric Association, Rio de Janeiro, Brazil, June 7, 1993. Speaker.

\* Transcultural aspects of psychogeriatrics. 9th Congress of the Argentinean Psychiatric Association, Iguassu Falls, Argentina. June 4, 1993. Speaker.

Transcultural aspects of psychogeriatrics. The International Affairs and Visitors Center at the American Psychiatric Association's Annual Meeting, San Francisco, CA, May 24, 1993. Speaker.

\* A clinical perspective of the mental disorders of late-life. Bar Ilan University Medical School, Be'er Sheva, Israel, November 3, 1992.

\* International perspectives on geriatric mental health. Brookdale Center on Aging, Jerusalem, Israel, November 1, 1992.

\* Thiothixene vs. placebo: A double-blind study in agitated nursing home elderly. IPA Workshop, Lille, France, October 29, 1992.

Depression and suicide in late life. National Conference on Adult Mental Health, San Antonio, TX, May 29, 1992.

Thiothixene vs. placebo: A double-blind study in agitated nursing home residents. National Institutes of Health, Rockville, MD, June 8, 1992.

Transcultural psychogeriatrics: A view of the conceptualization, diagnosis, and treatment of

mental disorders in different countries and countries. American Association of Geriatric Psychiatry Annual Meeting, San Francisco, CA, February 14, 1992. Keynote address.

\* The use of neuroleptic medication in managing agitation in nursing home elderly. American College of Neuropsychopharmacology Annual Meeting, San Juan, Puerto Rico, December 13, 1991. Poster Session.

\* The lessons of the Fifth Congress: IPA's agenda for the coming two years. 5<sup>th</sup> Congress of IPA, Rome, Italy, August 23, 1991.

\* Founding a national organization in geriatric psychiatry: The United States experience. 5th Congress of IPA, Rome, Italy, August 22, 1991.

Alzheimer's Association Research Roundtable, Union League Club, Chicago, IL, November 8, 1990.

\* Alzheimer's disease in the 21st century. Sponsored by the Research Foundation of Health Sciences of Japan, Tokyo, Japan, October 26, 1990.

Management of agitation in the nursing home: Selected perspectives. Gerontological Society of America, 42<sup>nd</sup> Annual Scientific Meeting, Minneapolis, MN, November 19, 1989.

\* The use of computers to improve memory at two senior citizens centers. 4th Congress of IPA, Tokyo, Japan, September 6, 1989.

\* Cognitive enhancement in older adults--without pharmacotherapy. International Symposium on Cognitive Enhancers, International Cancer Center, Tokyo, Japan, September 4, 1989.

Interdisciplinary training in mental health and aging. 5th Annual Workshop of AARP's Geriatric Education Centers, Milwaukee, WI, June 25, 1989. Closing keynote address.

\* Utilizing computer technology in the treatment of age-associated memory impairment. 6th IPA Workshop, Modena, Italy, May 18, 1989.

\* New developments in psychogeriatrics in the United States. 15th Anniversary of the Founding of the Department of Psychiatry at St. Marianna University, Kawasaki City, Japan, November 5, 1988. Keynote address.

The impact of national and international organizations on the thought and the activity of geriatric psychiatrists and psychogeriatricians. 3rd Congress of IPA, Chicago, IL, August 31, 1987.

Prevention of emotional and mental problems in later life. American Bar Association Committee for Retired Lawyers, Chicago, IL, June 19, 1987.

\* Current issues in forensic psychogeriatrics. 2nd Workshop of IPA, Paris, France, September 1, 1986.

Psychogeriatric services. American Hospital Association National Convention, Chicago, IL, June 19, 1986.

Update on Alzheimer's disease. 13th International Congress on Gerontology, New York, NY, July 15, 1985.

\* Innovative activity in the United States in the field of psychogeriatric medicine. IPA Workshop on Psychogeriatrics, Cologne, Germany, October 20, 1984.

Should your hospital start a gero-psychiatric unit? National Association for Private Psychiatric Hospitals Annual Meeting, Palm Springs, CA, January 16, 1984.

Dental treatment for the demented patient. Symposium on Clinical Geriatric Dentistry: Biomedical and Psychosocial Aspects, American Dental Association, Chicago, IL, June 2, 1983.

Legal issues affecting the treatment of the older person. 4th Annual Gero-psychiatric Conference, Illinois State Psychiatric Institute, Chicago, IL, June 2, 1983.

Mental deterioration in the aged. American Psychiatric Association National Convention, Los Angeles, CA, May 4, 1983.

Mental health services for the elderly: Current policies and future directions: How the private system is responding. National Association for Private Psychiatric Hospitals Annual Convention, Miami, FL, January 24, 1983.

\* Toward the establishment of an international organization of psychogeriatric medicine: Current needs and a plan for action. 1st International Congress on Psychogeriatric Medicine, Cairo, Egypt, November 25, 1982. Keynote address.

\* New approaches to the gero-psychiatric patient. American Psychiatric Association National Convention, Toronto, Canada, May 18, 1982. Moderator and Panelist.

\* Comprehensive concepts of diagnosis in geriatric psychiatry. Joint Session with the American Association for Social Psychiatry, & American Psychiatric Association National Convention, Toronto, Canada, May 18, 1982.

The potential of the private sector in approaching the mental health needs of the elderly. National Council on the Aging Convention, Washington, DC, April 3, 1982.

The mental health of the aging: Needs, issues, and recommendations. North American Regional Technical Meeting on Aging in Preparation for the 1982 United Nations World Assembly on Aging, State Department, Washington, DC, June 15, 1981.

Future gero-psychiatrists: Methods of training. American Psychiatric Convention, New Orleans, LA, May 14, 1981.

Aging in the eighties: The impact of legislation, social policy and trends in treatment. 2nd Annual Community Conference on Aging, Purdue University, Calumet, IL, April 4, 1981.

Current research trends in the psychiatry of later life. National Council on Aging Annual Meeting, Washington, DC, March 29, 1981.

The physiology of aging. Annual Meeting of the American Society of Consultant Pharmacists,

Chicago Marriott, Chicago, IL, October 31, 1980.

Treatment of the chronically mentally ill: The elderly. Indiana University Conference on the Chronically Mentally Ill, Indianapolis, IN, September 21, 1980.

The older woman: Psychological issues. American Psychiatric Association Annual Meeting, San Francisco, CA, May 9, 1980.

Working with the elderly in groups: A comparison with younger groups. American Psychiatric Association Annual Meeting, San Francisco, CA, May 8, 1980.

Psychodynamics of group therapy in the elderly. Annual Gerontological Society Convention, Washington Hilton Hotel, Washington, DC, November 29, 1979.

Antidepressant medication in later life: Optimal technique. Annual Gerontological Society Convention, Washington, DC, November 27, 1979.

The role of a psychiatrist in a community agency serving the elderly. American Psychiatric Association National Convention, Chicago, IL, May 18, 1979.

A description of services in the community for the chronically mentally ill elderly. American Medical Association National Conference on Physicians and Chronic Mental Patients, Chicago, IL, May 11, 1979.

Physicians and chronic mental patients: Potentials for community-based care. Section on Adults Over 60, American Medical Association, Chicago, IL, May 10, 1979. Workshop Leader.

Creative mental health services for the elderly in the community. Conference on Community Care Services for the Elderly: New Solutions to Older Problems, Council for Jewish Elderly and HEW Joint Venture, Chicago, IL April 5, 1979.

Group psychotherapy with the older adult: Ethnic considerations and implications. American Group Psychotherapy Association, New York, NY, February 16, 1979.

National perspectives on mental health and the aged. Conference on Mental Health and the Aged, Urban Life Center of Georgia State University, Atlanta, GA, February 2, 1979.

Services for the elderly. International Conference of Senile Dementia, Conference on Clinical Aspects of Alzheimer's Disease and Senile Dementia, National Institute of Health, Washington, DC, December 15, 1978.

Preparing for retirement. The National Retirement Council, Chicago, IL, May 16, 1978.

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